

**Asian Development Bank
Treasury Department**

**Pool-Based Single Currency Loan (PSCL)- Indicative Lending Rates for Conversions into LIBOR-Based Loan (LBL) ^a
Wednesday, 14 December, 2011**

	Indicative Lending Rates (%)	
	US Dollar (USD)	Japanese Yen (JPY)
6-month LIBOR	0.77050	0.33571
Fixed Conversion Spread	3.21000	0.26000
Lending Spread ^b	0.40000	0.40000
PSCL Conversion Rebate ^c	(0.07000)	(0.15000)
Indicative Lending Rate (%)	4.31050	0.84571

^a Assuming a remaining life of 15 years (for USD) and 12 years (for JPY), and 10% amortization schedule

^b ADB standard lending spread of 0.60%, less current waiver of 0.20%

^c Subject to semi-annual adjustments based on average costs and amounts of LIBOR-based borrowings outstanding in PSCL pools during the relevant period

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