

**Indicative Lending Rates for Loans under the LIBOR-Based Loan Facility
& Cap/Collar Premiums for Floating Rate Loans**

Floating Rate^{a b}

Fixed Swap Rate^{a b}

| 6 month LIBOR/Euribor | | | | | | | | | |
|-----------------------|---------|--------|--------|--------|---------|---------|---------|---------|-------|
| | | 3 year | 5 year | 7 year | 10 year | 15 year | 20 year | 30 year | |
| USD | 0.50188 | USD | 1.620 | 2.460 | 2.990 | 3.440 | 3.870 | 4.030 | 4.150 |
| JPY | 0.51375 | JPY | 0.650 | 0.830 | 1.080 | 1.460 | 1.880 | 2.090 | 2.210 |
| EURIBOR | 0.98700 | EURO | 2.140 | 2.740 | 3.150 | 3.530 | 3.910 | 4.040 | 3.940 |

| USD Cap ^{cd} | | | |
|-----------------------|--------|--------|---------|
| Strike | 3 year | 5 year | 10 year |
| 3.00% | 1.11% | 4.08% | 12.57% |
| 5.00% | 0.51% | 2.03% | 6.80% |
| 7.00% | 0.30% | 1.16% | 4.14% |

Foreign Exchange Rates^b

| | | |
|----------|--------|-----|
| 1 USD = | 89.24 | JPY |
| 1 EURO = | 1.497 | USD |
| 1 EURO = | 133.60 | JPY |

| JPY Cap ^{cd} | | | |
|-----------------------|--------|--------|---------|
| Strike | 3 year | 5 year | 10 year |
| 0.25% | 1.36% | 3.23% | 12.24% |
| 1.50% | 0.07% | 0.58% | 5.17% |
| 3.00% | 0.01% | 0.18% | 2.24% |

| EURO Cap ^{cd} | | | |
|------------------------|--------|--------|---------|
| Strike | 3 year | 5 year | 10 year |
| 3.00% | 0.96% | 2.92% | 9.56% |
| 5.00% | 0.28% | 0.89% | 3.02% |
| 7.00% | 0.11% | 0.37% | 1.22% |

| Zero Cost Collar ^{de} 3 year | | |
|---------------------------------------|-------|-------|
| | Cap | Floor |
| USD | 6.00% | 1.00% |
| JPY | 3.00% | 0.24% |
| EURO | 6.00% | 1.24% |

| Zero Cost Collar ^{de} 5 year | | |
|---------------------------------------|-------|-------|
| | Cap | Floor |
| USD | 6.00% | 1.75% |
| JPY | 3.00% | 0.49% |
| EURO | 6.00% | 1.66% |

| Zero Cost Collar ^{de} 10 year | | |
|----------------------------------------|-------|-------|
| | Cap | Floor |
| USD | 6.00% | 2.73% |
| JPY | 3.00% | 1.11% |
| EURO | 6.00% | 2.42% |

^a The following effective contractual spreads should be added to the above rates:

– For all Sovereign LIBOR-Based Loans negotiated on and after 1 October 2007: 0.20% per annum

– For Non-Sovereign Loans: the spread will depend on the credit and project risks of the loan

^b LIBOR, fixed swap rates and foreign exchange rates are quoted on a one day lag.

^c quoted as a percent of the principal amount of the loan outstanding to which the cap/collar applies

^d Cap/collar updated on a weekly basis, i.e., every Tuesday.

^e For different combinations of cap/floor please contact LBL Help Desk at 632.632.5400

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