



Asian Development Bank

Office of the General Counsel

27 January 2006

Mr. Khalid Saeed
Secretary (ADB)
Economic Affairs Division
Ministry of Economic Affairs and Statistics
Islamabad, Pakistan

Dear Mr. Saeed:

**Loan No. 2213/Grant No. 0029-PAK(SF): Earthquake Emergency
Assistance Project
-- Amendment to Financing Agreement**

1. We refer to the Financing Agreement (Special Operations) for the Earthquake Emergency Assistance Project between the Islamic Republic of Pakistan (the Beneficiary) and Asian Development Bank (ADB), dated 23 December 2005.
2. We regret that there is a typographical error in Schedule 2 (Amortization Schedule) of the Financing Agreement. Under the final amortization amount due on 15 December 2045, the correct amount should be SDR3,085,500 and not SDR3,084,500. For that purpose, we have amended the Amortization Schedule to reflect the correct figure.
3. For your reference, I have attached herewith a copy of the Amortization Schedule with this correction. If this is acceptable to you, kindly have both copies of this letter countersigned on behalf of the Beneficiary in the space indicated below. Please retain one copy for your records and return one original to ADB.

Very truly yours,

Kuhio Senga
Director General
South Asia Department

Confirmed:

Islamic Republic of Pakistan

Signature

Name _____

Designation **HAMMAD SHAMIMI**

Date _____ **Deputy Secretary**

Economic Affairs Division

Government of Pakistan
Islamabad

6 ADB Avenue, Mandaluyong City **Islamabad** Tel +63 2 632 4444
1550 Metro Manila, Philippines Fax +63 2 636 2444

information@adb.org
www.adb.org

SCHEDULE 2

Amortization Schedule (Earthquake Emergency Assistance Project)

<u>Date Payment Due</u>	<u>Payment of Principal</u> (expressed in Special Drawing Rights)*
15 June 2016	1,542,300.00
15 December 2016	1,542,300.00
15 June 2017	1,542,300.00
15 December 2017	1,542,300.00
15 June 2018	1,542,300.00
15 December 2018	1,542,300.00
15 June 2019	1,542,300.00
15 December 2019	1,542,300.00
15 June 2020	1,542,300.00
15 December 2020	1,542,300.00
15 June 2021	1,542,300.00
15 December 2021	1,542,300.00
15 June 2022	1,542,300.00
15 December 2022	1,542,300.00
15 June 2023	1,542,300.00
15 December 2023	1,542,300.00
15 June 2024	1,542,300.00
15 December 2024	1,542,300.00
15 June 2025	1,542,300.00
15 December 2025	1,542,300.00
15 June 2026	3,084,500.00
15 December 2026	3,084,500.00
15 June 2027	3,084,500.00
15 December 2027	3,084,500.00
15 June 2028	3,084,500.00
15 December 2028	3,084,500.00
15 June 2029	3,084,500.00
15 December 2029	3,084,500.00
15 June 2030	3,084,500.00
15 December 2030	3,084,500.00
15 June 2031	3,084,500.00
15 December 2031	3,084,500.00
15 June 2032	3,084,500.00
15 December 2032	3,084,500.00

* The figures in this column represent SDR equivalents determined as of the respective dates of withdrawal. The arrangements for payment of each maturity are subject to the provisions of Sections 3.04 and 4.03 of the Loan Regulations.

<u>Date Payment Due</u>	<u>Payment of Principal (expressed in Special Drawing Rights)*</u>
15 June 2033	3,084,500.00
15 December 2033	3,084,500.00
15 June 2034	3,084,500.00
15 December 2034	3,084,500.00
15 June 2035	3,084,500.00
15 December 2035	3,084,500.00
15 June 2036	3,084,500.00
15 December 2036	3,084,500.00
15 June 2037	3,084,500.00
15 December 2037	3,084,500.00
15 June 2038	3,084,500.00
15 December 2038	3,084,500.00
15 June 2039	3,084,500.00
15 December 2039	3,084,500.00
15 June 2040	3,084,500.00
15 December 2040	3,084,500.00
15 June 2041	3,084,500.00
15 December 2041	3,084,500.00
15 June 2042	3,084,500.00
15 December 2042	3,084,500.00
15 June 2043	3,084,500.00
15 December 2043	3,084,500.00
15 June 2044	3,084,500.00
15 December 2044	3,084,500.00
15 June 2045	3,084,500.00
15 December 2045	3,085,500.00
Total	<u>154,227,000.00</u>

* The figures in this column represent SDR equivalents determined as of the respective dates of withdrawal. The arrangements for payment of each maturity are subject to the provisions of Sections 3.04 and 4.03 of the Loan Regulations.