



ADB

Asian Development Bank

15 November 2007

Mr. Safarali M. Najmuddinov
Minister of Finance
Ministry of Finance
3 Akademikov Rajabovikh Avenue
734205, Dushanbe
Tajikistan

Dear Mr. Najmuddinov,

**Subject: Loan 2359-TAJ(SF)/Grant 0085-TAJ(SF): CAREC Regional Road Corridor
Improvement Project
- Amendment to Attachment to Schedule 3A of the Financing Agreement**

1. This refers to the Financing Agreement (Special Operations) between the Republic of Tajikistan (the Borrower) and the Asian Development Bank (ADB), for the CAREC Regional Road Corridor Improvement Project, duly signed on 3 November 2007 (herein referred to as the Financing Agreement).
2. We noticed an error in the Attachment to Schedule 3A of the Financing Agreement, which indicates the total amount in the Allocation Table as SDR 26,463,000. The correct total amount in the Table should be SDR 26,453,000 that corresponds to the Loan amount stated in Section 2.01(a) of the Financing Agreement. Therefore, we propose to replace Attachment to Schedule 3A with the revised Attachment to Schedule 3A as provided in Appendix hereto.
3. Kindly have both copies of this letter countersigned in the space indicated below. Please retain one original copy for your record and return one original copy to ADB.

Very truly yours,

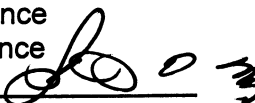


Juan Miranda
Director General

Central and West Asia Department

Confirmed:
Republic of Tajikistan

Mr. S. M. Najmuddinov
Minister of Finance
Ministry of Finance
Date: _____



30 November, 2007

cc: S. M. O'Sullivan, Director, CWID
M. Ojira, Country Director, TJRM
R. Ishenaliyev, CWID; L. Nazarbekova, OGC; O. Nazmieva, CTL; Violeta M. Guno, CTL

TABLE

ALLOCATION AND WITHDRAWAL OF LOAN PROCEEDS (CAREC Regional Road Corridor Improvement Project)			
CATEGORY			ADB FINANCING
Number	Item	Amount Allocated SDR Category	Percentage and Basis for Withdrawal from the Loan Account
1	Works	22,572,000	78 percent of expenditure claimed*
2	Interest Charge	259,000	100 percent of amount due
3	Unallocated	3,622,000	
	Total	26,453,000	

* Exclusive of taxes and duties imposed within the territory of Tajikistan.