

Proposed Trade Logistics Study for MONGOLIA

(A Trade Facilitation Initiative)

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Presentation Outline



I	OBJECTIVE OF STUDY
II	SCOPE OF WORK
III	METHODOLOGY AND APPROACH
IV	PROPOSED REPORT OUTLINE



Background - Trade Logistics & Trade Facilitation

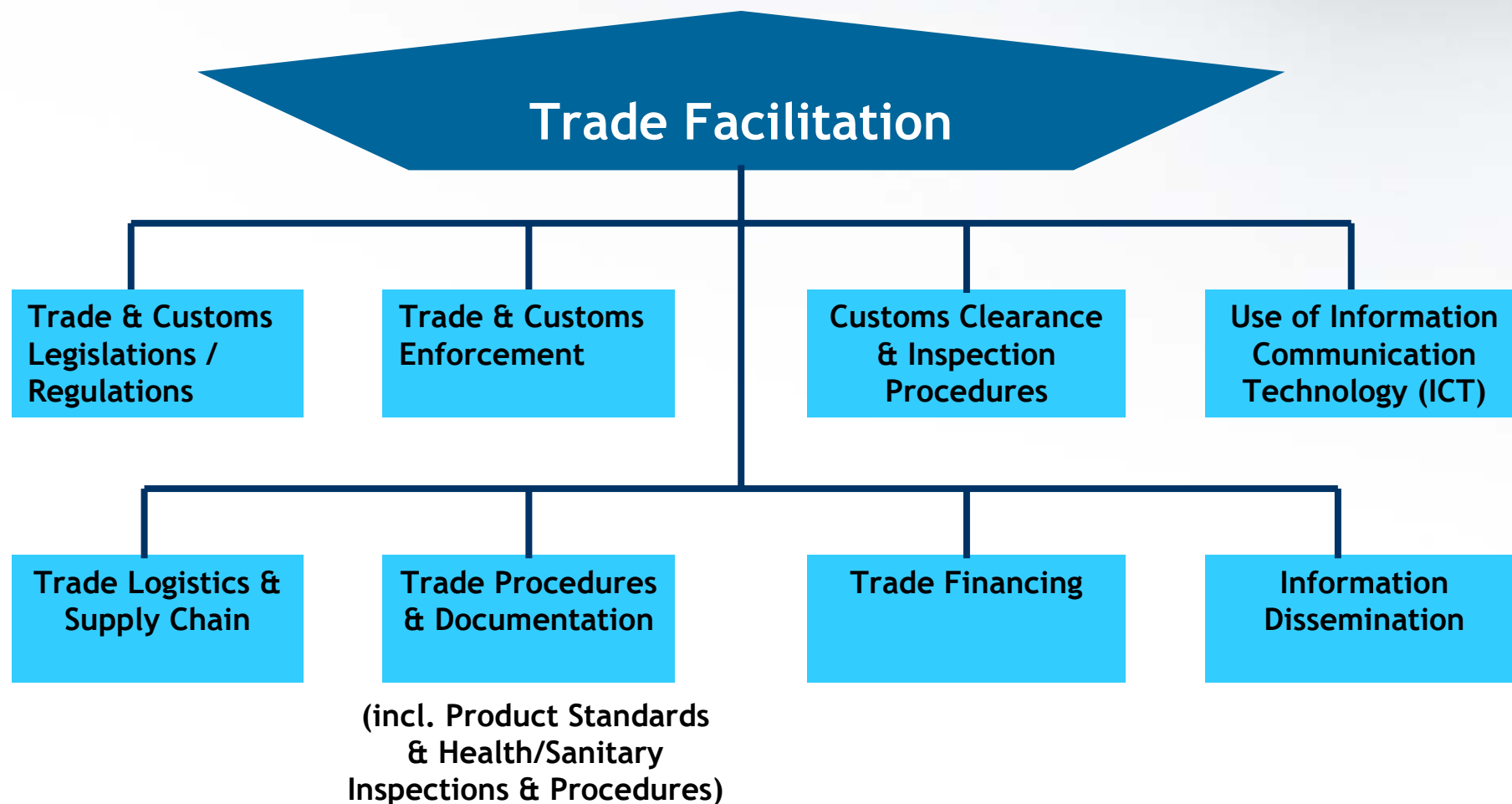
- **Trade Facilitation** [Source: WTO] - "the simplification and harmonization of international trade procedures" with trade procedures being the "activities, practices and formalities involved in collecting, presenting, communicating and processing data required for the movement of goods in international trade".
- Holistic trade facilitation looks at not only export-import procedures (customs and licensing), but also **transportation formalities**, insurance, payments and **supply chain** issues

Objective of Study



Background - Trade Logistics & Trade Facilitation

- Key Components of Trade Facilitation

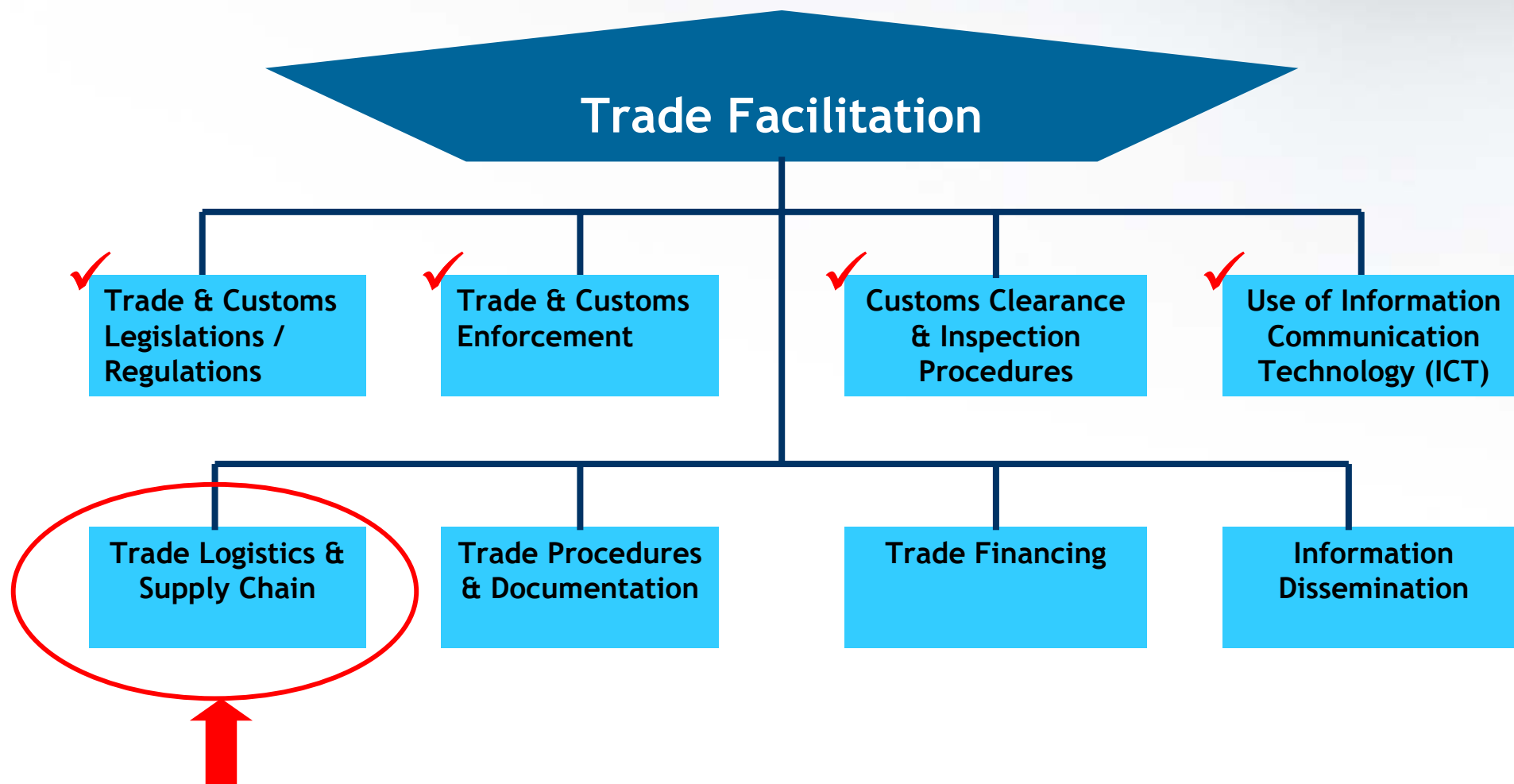


Objective of Study



Background - Trade Logistics & Trade Facilitation

- Key Components of Trade Facilitation





Objective of Study



Purpose

- To develop and define Trade Logistics as a critical support pillar in Mongolia's nationwide Trade Facilitation Efforts

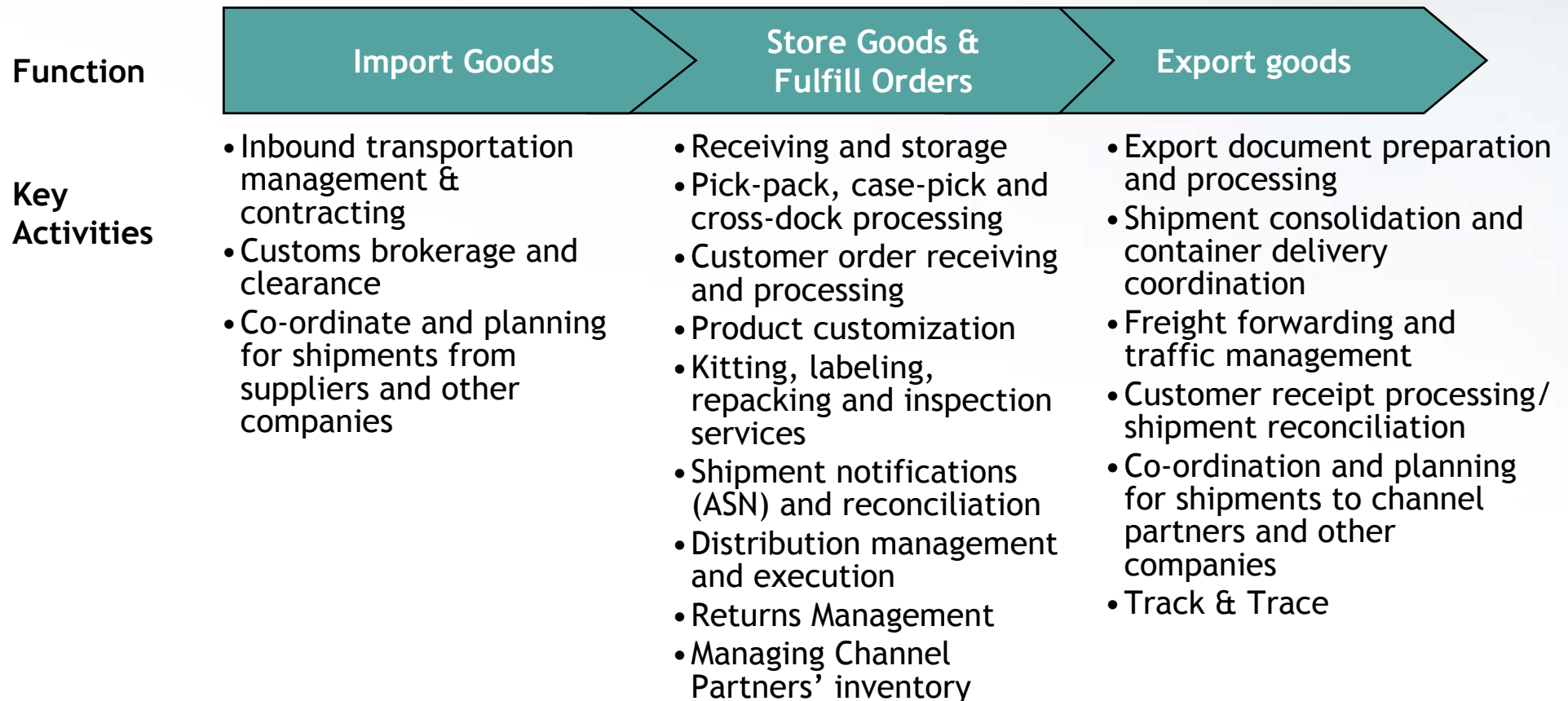
Deliverables

- ▶ Key findings on existing logistics-related **impediments** to trade; and concrete proposals/**recommendations** that address these inadequacies
- ▶ A **Trade Logistics Development Strategy** that supports a holistic and integrated trade facilitation strategy for Mongolia through principles of interagency cooperation and private sector partnership



8 Broad Areas of Study:

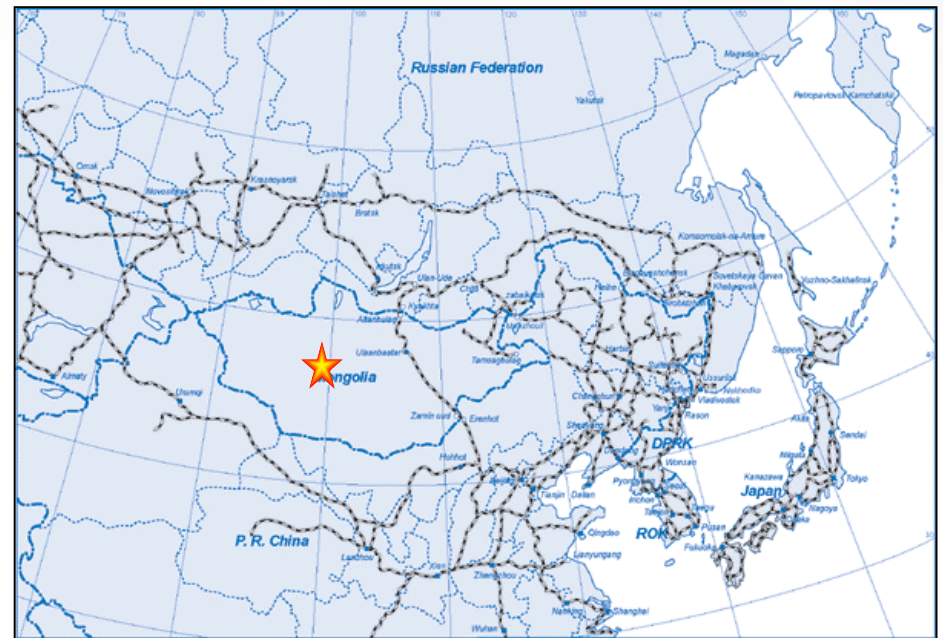
(i) Define the trade and trade logistics industries in Mongolia





8 Broad Areas of Study:

- (ii) Profile and analyze the logistics industry in Mongolia and its current situation
- (iii) Determine Mongolia's major **transport routes** and its access to major export and import markets





8 Broad Areas of Study:

- (iv) Review current **trade facilitation initiatives** in other areas (e.g. customs) as well as by other donor agencies
- (v) Review transport and related **bi/multilateral agreements**
- (vi) Identify existing **policy and operational inadequacies** & other impediments facing the trade logistics industry
- (vii) Determine recommendations that improve the policy and regulatory environment for logistics in Mongolia
- (viii) Identify concrete **project proposals** (e.g. the development of logistics centers) to address existing logistics impediments



Methodology and Study Approach

- Secondary Research
- Primary Research for (a) data gathering, (b) site visits and (c) interviews with government agencies, trade and forwarder associations, and private sector enterprises. Proposed list of interviewees includes Trade Policy & Cooperation Department of the Ministry of Industry and Trade, the Ministry of Road, Transport Tourism, MNCCI, IFFC, MFFA, private exporting and importing companies, private forwarder/transport companies, etc
- Consultations with Stakeholders



Mongolia Trade Logistics Study (a Trade Facilitation Initiative)

I Introduction

- A Background
- C Project Scope and Objectives
- D Study Approach, Process, and Schedule

II Mongolia Economy: An Overview

- A Macro Economic Climate
- B Economic Structure and Dynamics
- C International Trade Flows and Patterns
- D Development Trends and Growth Prospects
- E Leveraging on its Land-link Status

III Logistics Industry in Mongolia: An Analysis

- A Railway Infrastructure and Services
- B Trucking Industry Structure and Organization
- C Freight Forwarders and Service Providers
- D Facility Operators and Distribution Centers
- E Assessment of Logistics Industry Capacity



Mongolia Trade Logistics Study (a Trade Facilitation Initiative)

IV Trade Facilitation Initiatives: A Review

- A Existing Trade Facilitation Initiatives in other Areas (e.g.. Customs)
- B Trade Facilitation Initiatives by other Donor Agencies
- C Bi/Multilateral Transport and other related Agreements (e.g. TIR, the Mongolia-PRC-Russia Agreement)

V Existing Inadequacies/Gaps in Trade Logistics Development

- A Policy
- B Infrastructure
- C Operations
- D Human Resources

VI Recommendations and Action Plan

- A An Integrated Framework
- B The Proposed Recommendations - Policy, Infrastructure, Operations, HR
- C The Implementation Plan - A Roadmap of Drivers and Timelines

Thank you

