

MALAYSIA
COUNTRY PERFORMANCE INDICATORS

Item	1994	1995	1996	1997	1998
ECONOMIC INDICATORS					
A. Income and Growth					
1. GDP per Capita (US\$, current)	3,707	4,285	4,713	4,596	3,266
2. GDP at 1987 prices	9.2	9.8	10.0	7.5	(7.5)
a. Agriculture	(1.9)	(2.5)	4.5	0.4	(4.5)
b. Industry	11.9	13.1	12.9	6.2	(17.1)
c. Services	10	10	9	1	(1)
B. Saving and Investment (current market prices)					
	(percent of GDP)				
1. Gross Domestic Investment	43.3	45.8	43.5	45.3	28.2
2. Gross Domestic Saving	35.3	35.6	38.9	39.4	41.9
C. Money and Inflation					
	(annual percent change)				
1. Consumer Prices (annual average)	3.7	3.4	3.5	2.7	5.3
2. Broad Money (M3)	13.1	22.3	21.2	18.5	2.7
D. Government Finance					
	(percent of GDP)				
1. Total Revenue	25.3	22.9	23.0	23.3	19.9
2. Total Expenditure and Net Lending	23.0	22.1	22.3	21.0	21.7
3. Overall Surplus/Deficit (-1)	2.3	0.8	0.7	2.4	(1.8)
E. Balance of Payments					
1. Merchandise Trade Balance (% of GDP)	0.9	0.0	4.0	3.6	24.3
2. Current Account Balance (% of GDP)	(7.6)	(9.7)	(4.4)	(5.6)	12.9
3. Merchandise Exports, \$ (% growth)	23.1	26.5	6.7	(34.8)	(6.9)
4. Merchandise Imports, \$ (% growth)	28.3	30.4	1.2	0.2	(25.9)
F. External Payments Indicators					
1. International Reserves (\$billion, end of period)	26.7	25.1	27.7	15.2	26.2
- months of imports	5.3	4.0	4.4	2.4	5.7
2. External Debt Service (% of exports of goods & services)	5.5	6.6	6.8	5.5	6.6
Memorandum Items:					
GDP (current, RM million)	195,461	222,473	253,732	281,888	284,473
Exchange Rate (RM/US\$, average)	2.6	2.5	2.5	2.8	3.9
Population (million)	20.1	20.7	21.4	21.8	22.2

Source: Bank Negara Malaysia and staff estimates.

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Item	1985	1990	Latest Year
POPULATION INDICATORS			
Total Population (millions)	15.7	17.8	22.2 (1998)
Annual Population Growth Rate (% change)	2.70	2.40	2.10 (1998)
SOCIAL INDICATORS			
Total Fertility Rate (births per woman)	4.1	3.8	3.3 (1998)
Maternal Mortality Rate (per hundred thousand live births)	40	-	43 (1995)
Infant Mortality Rate (below 1 year; per '000 live births)	16.4	13.1	8.8 (1997)
Life Expectancy at Birth (years)	70	71.2	
Female	72.4	73.5	74.5 (1997)
Male	67.7	68.9	69.6 (1997)
Adult Literacy (10+ years; %)			
Female	65	70.4	78.1 (1995)
Male	83.2	86.5	89.1 (1995)
Primary School Enrollment (% of school age population)	101	93	93 (1994)
Female	100	93	94 (1994)
Secondary School Enrollment (% of school age population)	53	58	
Female	53	60	62 (1992)
Child Malnutrition (% of under age 5)	31 (1975)	18	23 (1990-1997)
Population Below Poverty Line (%)	20.7	9.6 (1995)	7.8 (1998)
Income Ratio of Highest 20% to Lowest 20%			
Population with Access to Safe Water (%)	71	87.8	87.8 (1995)
Population with Access to Sanitation (%)	78.2 (1988)	91.1	91.1 (1995)
Public Education Expenditure as % of GNP	6.6	5.4	5.3 (1994)
Public Health Expenditure as % of GDP	-	1.3	-
Human Development Index	0.8 (1987)	0.822 (1992)	0.834 (1995)
Human Development Ranking	46 (1987)	59 (1992)	60 (1994)
ENVIRONMENTAL INDICATORS			
Annual deforestation (% of area)	3.5	3.5	-
Nationally protected area as % of land area	-	4.5 (1991)	4.5 (1994)
Annual Deforestation ('000 sq. km) ¹	2.55 (1981-85)	4.0 (1980-90)	-
National Protected Areas (as % of total land area) ¹	-	4.5 (1991)	4.5 (1994)
Per Capita Commercial Energy Consumption (kg. of oil equivalent) ⁹	692 (1980)	1,445 (1992)	1,711 (1994)

Source: World Bank, World Development Indicators; UNESCO; UNDP, Human Development Report
Malaysia: Ministry of Finance; Economic Planning Unit

MALAYSIA
PORTFOLIO PERFORMANCE

Table 1 : Implementation, Disbursement Performance and Postevaluation Results
Public Sector Projects only
(as of 31 December 1998)

A. Project Portfolio	Net Loan Amount \$ million %		Rating (No.) ^a										
			Total		Implementation Progress				Development Objectives				
			No.	%	HS	S	PS	U	HS	S	PS	U	
Agriculture and Natural Resources	134.1	33.6	5	55.6	-	5	-	-	-	-	5	-	-
Energy	-	-	-	-	-	-	-	-	-	-	-	-	-
Finance and Industry	47.7	12.0	1	11.1	-	1	-	-	-	-	1	-	-
Social Infrastructure	217.0	54.4	3	33.3	-	2	-	1	-	-	3	-	-
Transport and Communications	-	-	-	-	-	-	-	-	-	-	-	-	-
Others/Multisector	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	398.8	100.0	9	100.0	0	8	0	1	0	9	0	0	0

B. Disbursements	OCR	ADF	Total
(1) Total funds available for withdrawal (\$ mn, active loans only)	398.8	-	398.80
(2) Disbursed amount (\$ mn, cumulative, active loans only)	190.7	-	190.70
(3) Percentage disbursed [(2)/(1)] (%)	47.8	-	47.80
(4) Disbursements (\$mn, active loans only, latest year)	60.7	-	60.70
(5) Disbursement ratio (%) ^b	22.58	-	22.58
C. Net Transfer of Resources ^c (\$ million)	OCR	ADF	Total
Net transfer in 1995	-59.1	-0.4	-59.5
Net transfer in 1996	-59.1	-	-59.1
Net transfer in 1997	-8.4	-	-8.4
Net transfer in 1998	-30.9	-	-30.9

D. Post-Evaluated Projects	1968 - 1977		1978 - 1987		1988 - 1998		1968 - 1998	
	No.	%	No.	%	No.	%	No.	%
1. Postevaluation Rating								
Rated Generally Successful (GS)	15	68.2	10	50.0	-	-	25	59.5
Rated Partly Successful (PS)	7	31.8	7	35.0	-	-	14	33.3
Rated Unsuccessful (US)	-	-	3	15.0	-	-	3	7.1
No Rating	-	-	-	-	-	-	-	-
Total	22	100.0	20	100.0	-	-	42	100.0
2. Postevaluation Rating by Sector								
1968-1998								
	No.	%	No.	%	No.	%	No.	%
Agriculture and Natural Resources	4	16.0	6	42.9	2	66.7	-	-
Energy	3	12.0	1	7.1	1	33.3	-	-
Finance and Industry	-	-	-	-	-	-	-	-
Social Infrastructure	9	36.0	5	35.7	-	-	14	33.3
Transport and Communications	9	36.0	2	14.3	-	-	11	26.2
Others/Multisector	-	-	-	-	-	-	-	-
Total	25	100.0	14	100.0	3	100.0	42	100.0

^a HS: Highly satisfactory; S: Satisfactory; PS: Partially satisfactory; U: Unsatisfactory

^b Ratio of disbursement during the year over the undisbursed net loan balance less cancellations at the beginning of the year. Effective loans during the year have also been added to the beginning balance of undisbursed loans.

^c Includes private sector projects.

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**Table 2: Status of Project Implementation
Public Sector Projects Only
(As of 31 December 1998)**

Sector ^a	Project Title	Net Loan Amount		Approval Date (mm/yy)	Effectivity Date (mm/yy)	Closing Date		Physical Progress (% complete)	Cum Contract Awards (\$ million)	Cummulative Disbursement (\$ million)	Project Performance Rating ^b	
		OCR	ADF			Original	Revised				Implementation	Development
		(\$ million)				(mm/yy)					Progress	Objective
AGR	Semerak Rural Development Project	33.20	-	23-Nov-89	18-May-93	30-Jun-97	Jun-99	58	36.62	27.69	S	S
AGR	Northern Terengganu Rural Development Project	13.84	-	13-Dec-90	27-Nov-91	31-Dec-96	31-Dec-98	70	13.26	12.33	S	S
AGR	National Coastal Erosion Control Sector Project	33.00	-	19-Nov-91	27-Jul-92	30-Jun-99	-	86	26.76	25.30	S	S
AGR	Pahang Barat Integrated Agriculture Dev. Project	27.78	-	29-Jun-93	28-Oct-93	30-Jun-00	-	83	16.66	13.32	S	S
AGR	Fisheries Infrastructure Improvement Project	0.00	-	11-Aug-94	07-Mar-97	30-Jun-98	-	21	0.00	0.00	closed	closed
AGR	Klang River Basin Environmental Improvement & Flood Mitigation	26.30	-	05-Dec-96	03-Feb-98	30-Sep-03	-	2	1.12	0.39	S	S
I&F	Industrial Technology Development and Management Project	47.72	-	18-Jun-91	22-Oct-91	31-Dec-99	-	85	42.16	41.95	S	S
SOC	Rehabilitation and Upgrading of Water Supply Sector Project	105.00	-	26-Nov-92	08-Sep-94	31-Dec-99	Dec-98	49	75.90	46.41	U	S
SOC	Technical and Vocational Education	72.00	-	30-May-95	09-Jan-96	30-Jun-02	-	50	39.70	23.71	S	S
SOC	Technical Education Project	40.00	-	17-Dec-97	06-Nov-98	30-Jun-03	-	0	0.00	0.00	S	S
Total		398.83	0.00						252.17	191.11		

^a Sector:

AGR: Agriculture & Natural Resources

ENE: Energy

SOC: Social Infrastructure

I&F: Industry and Finance

T&C: Transport and Communications

^b HS: Highly satisfactory; S: Satisfactory; PS: Partially satisfactory; U: Unsatisfactory