

**Indicative Lending Rates for Loans under the LIBOR-Based Loan Facility
& Cap/Collar Premiums for Floating Rate Loans**

Floating Rate^{a b}

Fixed Swap Rate^{a b}

6 month LIBOR/Euribor								
		3 year	5 year	7 year	10 year	15 year	20 year	30 year
USD	0.77250	USD 0.570	0.980	1.450	1.920	2.350	2.520	2.660
JPY	0.33571	JPY 0.400	0.490	0.660	1.000	1.450	1.690	1.820
EURIBOR	1.40900	EURO 1.200	1.560	1.930	2.290	2.610	2.650	2.530

USD Cap ^{cd}			
Strike	3 year	5 year	10 year
3.00%	0.17%	1.09%	6.35%
5.00%	0.06%	0.47%	3.15%
7.00%	0.02%	0.23%	1.78%

JPY Cap ^{cd}			
Strike	3 year	5 year	10 year
0.25%	0.68%	1.66%	8.27%
1.50%	0.10%	0.48%	3.91%
3.00%	0.05%	0.30%	2.40%

EURO Cap ^{cd}			
Strike	3 year	5 year	10 year
3.00%	0.33%	1.61%	6.72%
5.00%	0.09%	0.60%	2.84%
7.00%	0.03%	0.28%	1.47%

Zero Cost Collar ^{de} 3 year		
	Cap	Floor
USD	6.00%	0.10%
JPY	3.00%	0.13%
EURO	6.00%	0.39%

Zero Cost Collar ^{de} 5 year		
	Cap	Floor
USD	6.00%	0.46%
JPY	3.00%	0.25%
EURO	6.00%	0.89%

Zero Cost Collar ^{de} 10 year		
	Cap	Floor
USD	6.00%	1.20%
JPY	3.00%	0.72%
EURO	6.00%	1.61%

Foreign Exchange Rates^b

1 USD =	76.13	JPY
1 EURO =	1.320	USD
1 EURO =	100.50	JPY

^a The following effective contractual spreads should be added to the above rates:

-- For all Sovereign LIBOR-Based Loans negotiated from 01 October 2007 up to 30 June 2010: 0.20% per annum
from 01 July 2010 up to 30 June 2011: 0.30% per annum
on or after 01 July 2011: 0.40% per annum

--For Non-Sovereign Loans: the spread will depend on the credit and project risks of the loan

^b LIBOR, fixed swap rates and foreign exchange rates are quoted on a one day lag.

^c quoted as a percent of the principal amount of the loan outstanding to which the cap/collar applies

^d Cap/collar updated on a weekly basis, i.e., every Tuesday.

^e For different combinations of cap/floor please contact LBL Help Desk at 632.632.5400

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