

Request for Conversion of ADB FLP Loan

Currency Conversion of Unwithdrawn Amounts

Borrower's Explanatory Statement for the Conversion Request:

The borrower's conversion selection, as requested, and the reasons for this selection, are as follows:

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We represent that:

- (a) we have made our own independent decision to request this conversion;
- (b) we are not relying on any communication or confirmation from ADB as a recommendation to request this conversion;
- (c) unless expressly agreed with ADB by separate agreement, ADB is not acting as a fiduciary for, or an advisor to, us in respect of this conversion.

Information on the Existing FLP Loan to be Converted:

Loan Number	
Loan/Project Name	
Loan Signing Date	
Loan Closing Date	
Loan Final Maturity Date	
Next Interest Payment Date	
Loan Currency	

Currency to be Paid Following Conversion:
(Separate request forms must be submitted for each tranche.)

Please specify if only specific categories under the Withdrawal Schedule of Loan Agreement are to be converted:

Refer to Section 4, subsection F of the Guidelines for Conversion of Loan Terms for ADB's Flexible Loan Product.

Choose one:

- Convert the full unwithdrawn amount
- Convert unwithdrawn balance amounting to _____ (Borrower to specify the amount to be converted)

Note: Unwithdrawn amount excludes any front-end fee or premiums capitalized under the loan for caps/collars.

Change the currency from to

For information on the Effective Date of conversion, please see Section 4, subsection B 4.1 of the Guidelines for Conversion of Loan Terms for ADB's Flexible Loan Product.

Please list any Commitment Letters denominated in the new currency which you wish to form part of the conversion. Please see Section 3, subsection C of the Guidelines for Conversion of Loan Terms for ADB's Flexible Loan Product.

Please specify if an Advance Account in the new Approved Currency is to be opened: Please see Section 3, subsection E of the Guidelines for Conversion of Loan Terms for ADB's Flexible Loan Product.

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Authorizations:

Specimen signatures of the authorized representatives of the Borrower below must be on file at ADB before processing of this request may begin.

Name of Borrower			
By			
Signature of Authorized Representative			
Name		Tel	
Title		Fax	
Date		Email	

Contact Information for Transaction Confirmation:

Name			
Title		Tel	
Address1		Fax	
Address2		Email	

This completed form and any related correspondence should be addressed

Attn: Loan Accounting Section
Loan Accounting Division
Controller's Department

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