

## CLIENT INFORMATION

### A. Overview

1. B.Grimm Power Public Company Limited (B.Grimm), established in 1993, is one of the largest private power producers by installed capacity among Thailand's Small Power Producer (SPP) Program operators. Its core business is the generation and sale of electricity and steam.

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2. B.Grimm sells electricity to the Electricity Generating Authority of Thailand (EGAT), the Provincial Electricity Authority (PEA), and industrial users. Electricity generated by its gas-fired cogeneration plants is sold to EGAT under the SPP Program. It sells electricity generated by its solar power plants to PEA under the Very Small Power Producer (VSPP) Program. It enters into long-term contracts to sell electricity and steam to industrial users, which are mostly blue chip customers with sophisticated manufacturing operations in various industries (e.g., automotive, electronics, and industrial metals).

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### B. Ownership

3. B.Grimm is a part of B.Grimm Group, Thailand's oldest technological and infrastructure group, founded in 1878. B.Grimm Group installed the first telephone line between Germany and Thailand in 1931; supplied turnkey systems and services for Thailand's first elevated mass transit system in 1994, and the Metropolitan Rapid Transit subway in 2004; and was the leader of a consortium that completed the construction of the Airport Rail Link, connecting Suvarnabhumi Airport with central Bangkok, in 2010. B.Grimm Group expanded into power generation through B.Grimm in the 1990s, after the government liberalized the power generation industry and opened it to the private sector. It was thus one of the first private participants in this industry in Thailand. At present, B.Grimm Group has well-diversified business interests in energy, cooling, health care, transportation, fashion and lifestyle, and real estate.

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4. B.Grimm's business is conducted under the supervision of an experienced senior management team (with an average of 12.5 years of experience with B.Grimm), assisted by dedicated and professional staff. The company's board of directors is responsible for overseeing the operations of its management team to ensure compliance with the policies, plans, and strategies approved by the board. The company's board consists of nine members, including four independent directors.

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