



ASIAN DEVELOPMENT BANK AT A GLANCE

▶ ADB'S LOAN PORTFOLIO

Committed Loans as of 31 March 2019: \$151.5 billion

Includes concessional loans transferred from ADF to OCR effective 1 January 2017. OCR Committed Loans also include Loans Outstanding at \$107.8 billion (gross) and Undisbursed Effective Loans at \$43.7 billion. Regular sovereign at \$105.5 billion (69%), concessional sovereign at \$37.7 billion (25%), and non-sovereign at \$8.3 billion (6%).

ABOUT ADB

ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. Established in 1966, it is owned by 68 members—49 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

ASIA'S POVERTY CHALLENGE

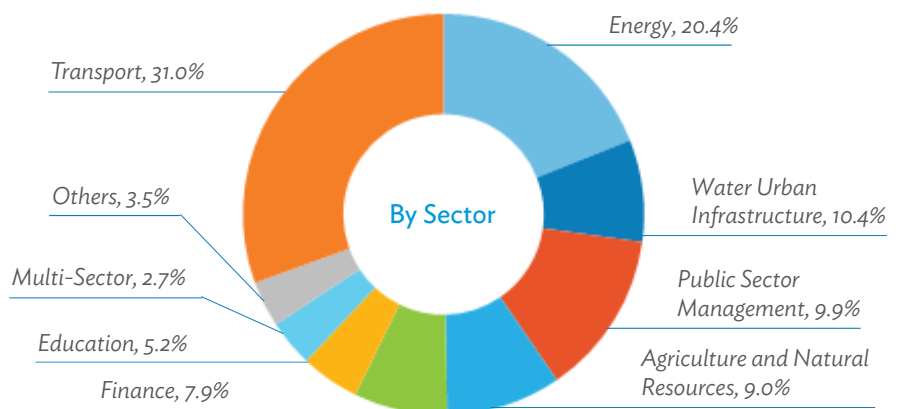
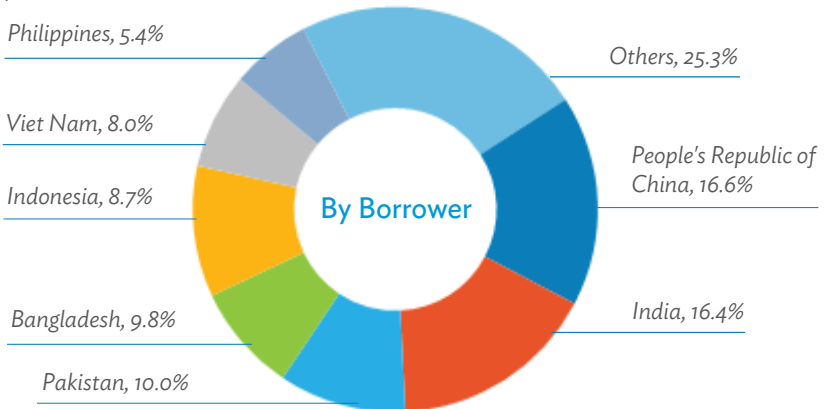
- 326 million people are still living on less than \$1.90 a day
- \$1.7 trillion per year is needed between 2016 and 2030 to fill infrastructure gaps
- 7 of 10 countries in the world with the highest estimated climate change, environmental stress, and natural disaster risks are ADB developing member countries

FAST FACTS

President: Takehiko Nakao
Headquarters: Manila, Philippines
Founded: 1966

As of 31 December 2018

Field offices: 31
Total employees: 3,381
Nationalities employed: 60



▶ HOW WE HELPED IN 2018

Total committed financing in 2018: \$35.8 billion

Includes Ordinary Capital Resources, Special Funds Resources, and Cofinancing Operations

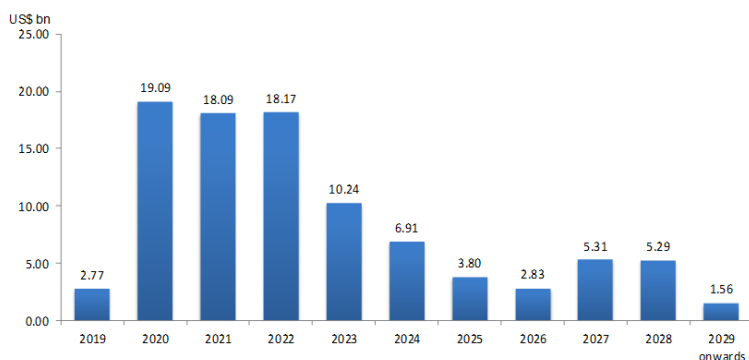




FUNDING OPERATIONS

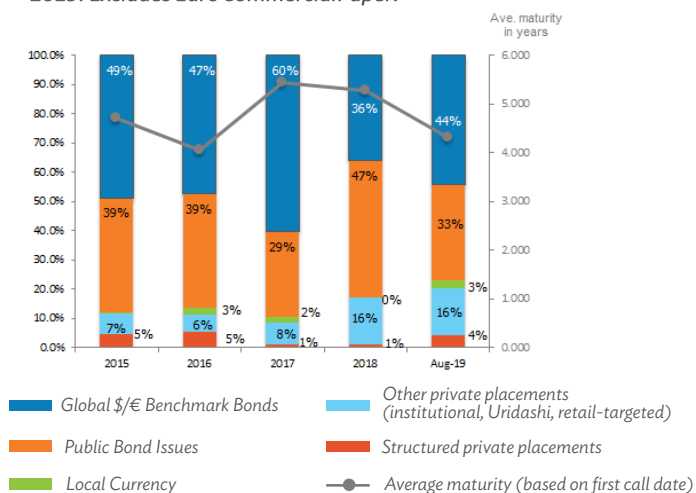
MATURITY PROFILE OF OUTSTANDING BORROWINGS (As of 31 July 2019)

Based on notional amounts. Bonds with put and call options were considered maturing on the next put or call date. Includes Euro-Commercial Papers.



FUNDING VOLUME

Year 2019 figures include trades up to 12 August 2019. Excludes Euro Commercial Paper.



ADB AS A BORROWER

- ADB is a leading AAA borrower in international and domestic capital markets having issued bonds across various markets in 36 currencies.
- ADB is AAA-rated by Standard & Poor's, Moody's, and Fitch based on strong fundamentals: strong shareholder support, solid financial profile, and conservative financial policies.
- Callable capital (\$140.3 billion as of 31 March 2019) is available for debt service payments and provides the ultimate backing for ADB's borrowings and guarantees. ADB has never made a call on its callable capital.
- Around 92% of ADB's loans are to the sovereign portfolio. ADB has never suffered any losses of principal on sovereign loans and does not take part in debt rescheduling.
- The total amount of disbursed loans, disbursed equity investments, and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB's unimpaired subscribed capital, reserves and surplus, exclusive of the special reserve.
- ADB's borrowing policy limits ADB's gross outstanding borrowings to no more than the sum of callable capital of non-borrowing members, paid-in capital, and reserves (including surplus).

BALANCE SHEET (As of 31 March 2019)

	Assets		Liabilities and Equity	
	\$bn		\$bn	
Net Loans*	107.5	Borrowings	94.1	
Investments	36.6	Equity	51.5	
Other**	54.5	Other**	53.0	
Total Assets	198.6	Total Liabilities and Equity	198.6	

* Sovereign regular (\$73.7 billion), sovereign concessional (\$28.4 billion), and nonsovereign (\$5.6 billion) less allowance for loan losses (\$0.1 billion).
 ** Mostly derivative assets and liabilities. Net derivative liability is \$1.8 billion.

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