ABOUT ADB

ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. Established in 1966, it is owned by 68 members—49 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

ASIA’S POVERTY CHALLENGE

• 326 million people are still living on less than $1.90 a day
• $1.7 trillion per year is needed between 2016 and 2030 to fill infrastructure gaps
• 7 of 10 countries in the world with the highest estimated climate change, environmental stress, and natural disaster risks are ADB developing member countries

FAST FACTS
President: Masatsugu Asakawa
Headquarters: Manila, Philippines
Founded: 1966

As of 31 December 2020
Field offices: 40
Total employees: 3,646
Nationalities employed: 64

ADB’S LOAN PORTFOLIO
Committed Loans as of 31 March 2021: $179.1 billion
Includes concessional loans transferred from ADF to OCR effective 1 January 2017. OCR Committed Loans also include Loans Outstanding at $131.5 billion (gross) and Undisbursed Effective Loans at $47.5 billion. Regular sovereign at $127.9 billion (71%), concessional sovereign at $42.0 billion (24%), and non-sovereign at $9.2 billion (5%).

HOW WE HELPED IN 2020
Total committed financing in 2020: $31.6 billion
Includes Ordinary Capital Resources, Special Funds Resources, and Cofinancing Operations
FUNDING OPERATIONS

MATURITY PROFILE OF OUTSTANDING BORROWINGS (As of 31 July 2021)

Based on notional amounts. Bonds with put and call options were considered maturing on the next put or call date. Includes Euro-Commercial Papers.

FUNDING COMPOSITION

Year 2021 figures include trades up to 3 August 2021. Excludes Euro-Commercial Paper.

ADB AS A BORROWER

• ADB is a leading AAA borrower in international and domestic capital markets having issued bonds across various markets in 41 currencies.

• ADB is AAA-rated by Standard & Poor’s, Moody’s, and Fitch based on strong fundamentals: strong shareholder support, solid financial profile, and conservative financial policies.

• Callable capital ($143.2 billion as of 31 March 2021) is available for debt service payments and provides the ultimate backing for ADB’s borrowings and guarantees. ADB has never made a call on its callable capital.

• Around 92% of ADB’s loans are to the sovereign portfolio. ADB has never suffered any losses of principal on sovereign loans and does not take part in debt rescheduling.

• The total amount of disbursed loans, disbursed equity investments, and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB’s unimpaired subscribed capital, reserves and surplus, exclusive of the special reserve.

• ADB’s capital utilization ratio as of 31 March 2021 was 72%, ensuring that the bank remains adequately capitalized to support the planned expansion of its operations.

BALANCE SHEET (As of 31 March 2021)

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities and Equity</th>
</tr>
</thead>
<tbody>
<tr>
<td>$bn</td>
<td>$bn</td>
</tr>
<tr>
<td>Net Loans*</td>
<td>130.9</td>
</tr>
<tr>
<td>Investments</td>
<td>40.3</td>
</tr>
<tr>
<td>Other**</td>
<td>110.0</td>
</tr>
<tr>
<td>Total Assets</td>
<td>281.2</td>
</tr>
</tbody>
</table>

* Sovereign regular ($92.9 billion), sovereign concessional ($31.6 billion), and nonsovereign ($7.1 billion) less allowance for loan losses ($0.7 billion). ** Mostly derivative assets and liabilities. Net derivatives: LE: $2.4 billion.

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Publication Stock No. ARMt8958-2
August 2021, Philippines.