ABOUT ADB

ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. Established in 1966, it is owned by 68 members—49 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

ASIA’S POVERTY CHALLENGE

- 326 million people are still living on less than $1.90 a day
- $1.7 trillion per year is needed between 2016 and 2030 to fill infrastructure financing gaps
- 7 of 10 countries in the world with the highest estimated climate change, environmental stress, and disaster risks are ADB developing member countries

FAST FACTS

President: Masatsugu Asakawa
Headquarters: Manila, Philippines
Founded: 1966

As of 31 December 2022
Field offices: 45
Total employees: 3,769
Nationalities employed: 64

CONTACT US

Asian Development Bank
Treasury Department, Funding Division
6 ADB Avenue, Mandaluyong City
1550 Metro Manila, Philippines

Bloomberg: ADB <GO>
E-mail: capitalmarkets@adb.org
Website: www.adb.org/investors

ASIAN DEVELOPMENT BANK AT A GLANCE

ADB’S LOAN PORTFOLIO

Committed loans as of 30 June 2023: $190.3 billion
Includes concessional loans transferred from the Asian Development Fund to Ordinary Capital Resources (OCR) effective 1 January 2017. OCR Committed Loans also include Loans Outstanding at $148.5 billion (gross) and Undisbursed Effective Loans at $41.8 billion. Sovereign regular loans at $141.0 billion (74%), sovereign concessional loans at $41.9 billion (22%), and nonsovereign loans at $7.4 billion (4%).

By Borrower

- Viet Nam, 5.1%
- Philippines, 9.7%
- Indonesia, 8.1%
- Bangladesh, 9.7%
- Pakistan, 10.0%
- India, 16.5%
- People’s Republic of China, 14.2%
- Others, 26.7%

By Sector

- Transport, 27.5%
- Energy, 17.6%
- Water Urban Infrastructure, 9.4%
- Public Sector Management, 15.8%
- Agriculture and Natural Resources, 8.7%
- Education, 5.3%
- Finance, 7.4%
- Multisector, 1.4%
- Others, 6.9%

HOW WE HELPED IN 2022

Total committed financing in 2022: $20.5 billion
Includes Ordinary Capital Resources and Special Funds Resources

By Type of Financing

- Loans $16,392 million
- Cofinancing, including Trust Funds $11,390 million
- Trade Finance, Supply Chain Finance $2,736 million
- Grants $940 million
- Equity Investments $147 million
- Technical Assistance $257 million
FUNDING OPERATIONS

MATURITY PROFILE OF OUTSTANDING BORROWINGS (as of 31 July 2023)

Based on notional amounts. Bonds with put and call options were considered maturing on the next put or call date. Includes Euro-Commercial Papers.

ADB AS A BORROWER

- ADB is a leading AAA borrower in international and domestic capital markets having issued bonds across various markets in 48 currencies.
- ADB is AAA-rated by Standard & Poor’s, Moody’s, and Fitch based on strong fundamentals: strong shareholder support, solid financial profile, and conservative financial policies.
- Callable capital ($134.8 billion as of 30 June 2023) is available for debt service payments and provides the ultimate backing for ADB’s borrowings and guarantees. ADB has never made a call on its callable capital.
- Around 95% of ADB’s loans are to the sovereign portfolio. ADB has never suffered any losses of principal on sovereign loans and does not take part in debt rescheduling.
- The total amount of disbursed loans, disbursed equity investments, and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB’s unimpaired subscribed capital, reserves and surplus, exclusive of the special reserve.
- ADB’s capital utilization ratio as of 30 June 2023 was 84.7%, ensuring that ADB remains adequately capitalized to support the planned expansion of its operations.

FUNDING COMPOSITION

Year 2023 figures include trades up to 30 June 2023. Excludes Euro-Commercial Paper.

BALANCE SHEET (as of 30 June 2023)

<table>
<thead>
<tr>
<th>Assets (in $ billion)</th>
<th>Liabilities and Equity (in $ billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Loans*</td>
<td>Borrowings 147.9</td>
</tr>
<tr>
<td>Investments</td>
<td>Equity 54.0</td>
</tr>
<tr>
<td>Others**</td>
<td>Others** 105.8</td>
</tr>
<tr>
<td>Total Assets</td>
<td>Total Liabilities and Equity 302.1</td>
</tr>
</tbody>
</table>

* Sovereign regular loans ($110.7 billion), sovereign concessional loans ($31.7 billion), and nonsovereign loans ($6.3 billion) less allowance for loan losses ($0.7 billion).
** Mostly derivative assets and liabilities. Net derivative liability is $7.5 billion.