ABOUT ADB
ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. Established in 1966, it is owned by 68 members—49 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

ASIA’S POVERTY CHALLENGE
- 263 million people are still living on less than $1.90 a day
- $1.7 trillion per year is needed between 2016 and 2030 to fill infrastructure financing gaps
- 7 of the 10 countries in the world with the highest estimated climate change, environmental stress, and disaster risks are ADB developing member countries

FAST FACTS
President: Masatsugu Asakawa
Headquarters: Manila, Philippines
Founded: 1966

As of 31 December 2023
Field offices: 43
Total employees: 3,888

CONTACT US
Asian Development Bank
Treasury Department, Funding Division
6 ADB Avenue, Mandaluyong City
1550 Metro Manila, Philippines

Bloomberg: ADB <GO>
E-mail: capitalmarkets@adb.org
Website: www.adb.org/investors

ASIAN DEVELOPMENT BANK AT A GLANCE

ADB’S LOAN PORTFOLIO
Committed loans as of 31 December 2023: $192.6 billion
Includes concessional loans transferred from the Asian Development Fund to ordinary capital resources (OCR) effective 1 January 2017. OCR committed loans also include loans outstanding at $151.6 billion (gross) and undisbursed effective loans at $41.0 billion. Includes sovereign regular loans at $141.5 billion (74%), sovereign concessional loans at $43.6 billion (22%), and nonsovereign loans at $7.5 billion (4%).

By Borrower
- Viet Nam, 4.9%
- Philippines, 10.1%
- Indonesia, 8.2%
- Bangladesh, 10.6%
- Pakistan, 9.8%
- People’s Republic of China, 13.6%
- India, 16.5%
- Others, 26.4%

By Sector
- Transport, 27.7%
- Energy, 17.0%
- Water Urban Infrastructure, 9.7%
- Agriculture and Natural Resources, 8.9%
- Public Sector Management, 15.5%
- Education, 5.5%
- Finance, 7.6%
- Multisector, 1.3%
- Others, 6.9%

HOW WE HELPED IN 2023
Total committed financing in 2023: $23.6 billion
Includes Ordinary Capital Resources and Special Funds Resources

Cofinancing, including Trust Funds 16,394
Guarantees 30
Loans 20,368
Trade Finance, Supply Chain Finance 2,018
Grants 776
Equity Investments 105
Technical Assistance 264
FUNDING OPERATIONS

MATURITY PROFILE OF OUTSTANDING BORROWINGS (as of 30 April 2024)

Based on notional amounts. Bonds with put and call options were considered maturing on the next put or call date. Includes Euro-Commercial Papers.

FUNDING COMPOSITION

Year 2024 figures include trades up to 20 May 2024. Excludes Euro-Commercial Paper.

ADB AS A BORROWER

- ADB is a leading AAA borrower in international and domestic capital markets having issued bonds across various markets in 49 currencies.
- ADB is AAA-rated by Standard & Poor’s, Moody’s, and Fitch based on strong fundamentals: strong shareholder support, solid financial profile, and conservative financial policies.
- Callable capital ($135.6 billion as of 31 December 2023) is available for debt service payments and provides the ultimate backing for ADB’s borrowings and guarantees. ADB has never made a call on its callable capital.
- Around 94% of ADB’s loans are to the sovereign portfolio. ADB has never suffered any losses of principal on sovereign loans and does not take part in debt rescheduling.
- The total amount of disbursed loans, disbursed equity investments, and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB’s unimpaired subscribed capital, reserves and surplus, exclusive of the special reserve.
- ADB’s capital utilization ratio as of 31 December 2023 was 70.0%, calculated using the 2023 capital adequacy framework methodology.

BALANCE SHEET

(as of 31 December 2023)

<table>
<thead>
<tr>
<th>Assets ($ billion)</th>
<th>Liabilities and Equity ($ billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Loans&lt;sup&gt;a&lt;/sup&gt; 151.0</td>
<td>Borrowings 143.3</td>
</tr>
<tr>
<td>Investments 47.2</td>
<td>Equity 55.3</td>
</tr>
<tr>
<td>Others&lt;sup&gt;b&lt;/sup&gt; 103.2</td>
<td>Others&lt;sup&gt;b&lt;/sup&gt; 102.8</td>
</tr>
<tr>
<td>Total Assets 301.4</td>
<td>Total Liabilities and Equity 301.4</td>
</tr>
</tbody>
</table>

<sup>a</sup> Sovereign regular loans ($113.0 billion), sovereign concessional loans ($32.5 billion), and nonsovereign loans ($6.1 billion) less allowance for loan losses ($0.6 billion).

<sup>b</sup> Mostly derivative assets and liabilities. Net derivative liability is $5.2 billion.

Note: In this publication, “$” refers to United States dollars.