

ABOUT THE ADB

ADB's vision is an Asia and Pacific region free of poverty. Its mission is to help its developing member countries reduce poverty and improve the quality of life of their people. Despite the region's many successes, it remains home to half of the world's extreme poor. ADB is committed to reducing poverty through inclusive economic growth, environmentally sustainable growth, and regional integration.

Based in Manila, ADB is owned by 67 members, including 48 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

ASIA'S POVERTY CHALLENGE

- It remains home to half of the world's poor
- 451 million in developing Asia live on \$1.90 a day
- 260 million people lack access to improved drinking water supply
- 1.5 billion people are still without sanitation access
- 1 out of 24 children dies before reaching age 5

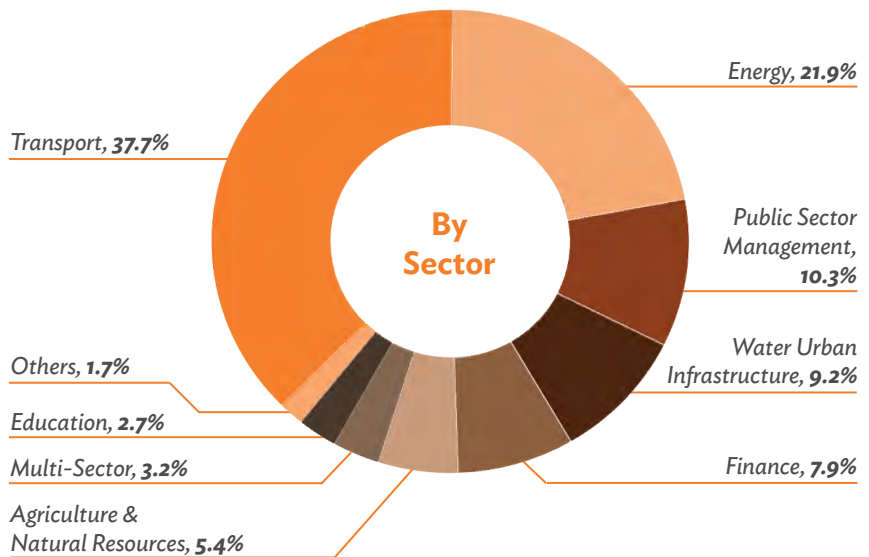
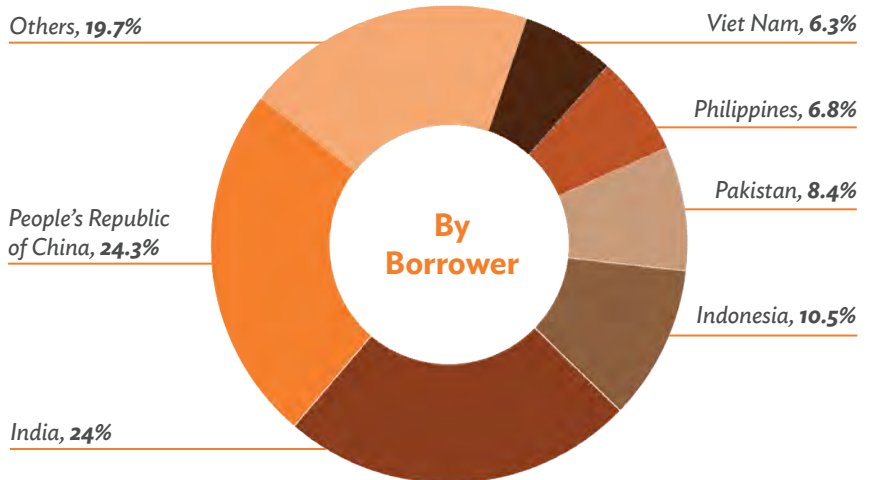
FAST FACTS

President: Takehiko Nakao
 Headquarters: Manila, Philippines
 Founded: 1966
 As of 31 December 2015
 Field offices: 31
 Total employees: 3,105
 Nationalities employed: 59

ADB'S LOAN PORTFOLIO

Outstanding Effective Loans as of 31 December 2015: **\$87.8 billion**

Ordinary Capital Resources (OCR) Outstanding Effective Loans include Loans Outstanding at \$61.9 billion (gross) and Undisbursed Effective Loans at \$25.9 billion. Sovereign at \$81.8 billion (93%) and Non-sovereign at \$6.0 billion (7%).



HOW WE HELPED IN 2015

Total approved financing in 2015: **\$27.17 billion**

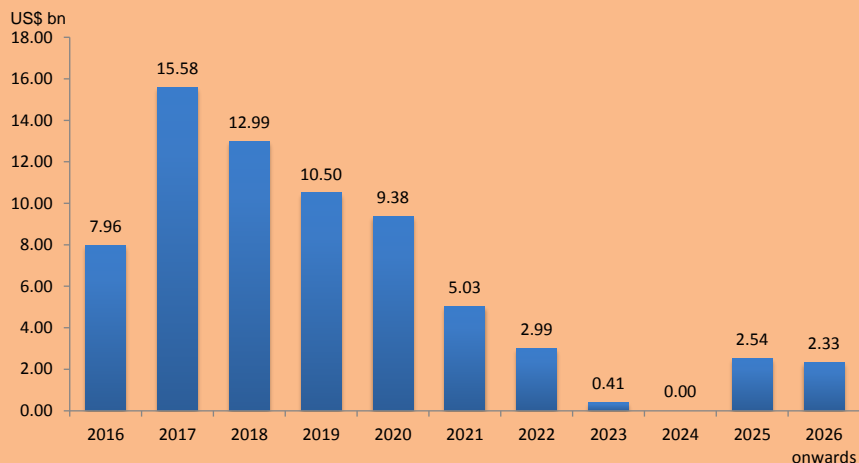
Includes Ordinary Capital Resources, Special Funds Resources and Cofinancing Operations



Funding Operations

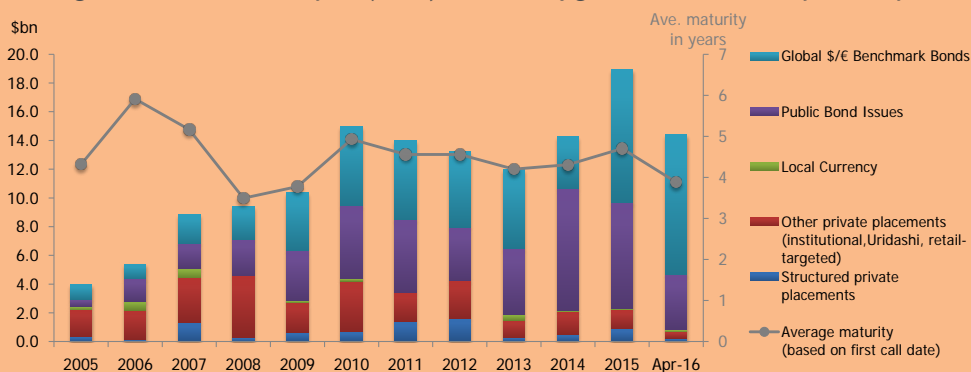
MATURITY PROFILE OF OUTSTANDING BORROWINGS (As of 31 March 2016)

Based on notional amounts. Bonds with put and call options were considered maturing on the next put or call date. Includes ECPs.



FUNDING VOLUME

Excluding Euro-Commercial Papers (ECPs). Year 2016 figures include trades up to 22 April 2016.



ADB AS A BORROWER

- ADB is a leading AAA borrower in international and domestic capital markets having issued bonds across various markets in 32 currencies.
- ADB is AAA-rated by Standard & Poor's, Moody's and Fitch based on strong fundamentals: strong shareholder support, solid financial profile, and conservative financial policies.
- Callable capital (\$139.7 billion as of 31 December 2015) is available for debt service payments and provides the ultimate backing for ADB's borrowings and guarantees. ADB has never made a call on its callable capital.
- Around 93% of ADB's loans are to the sovereign portfolio. ADB has never suffered any losses of principal on sovereign loans and does not take part in debt rescheduling.
- The total amount of disbursed loans, disbursed equity investments, and the related prudential buffer, and the maximum amount that could be demanded from ADB under its guarantee portfolio may not exceed the total amount of ADB's unimpaired subscribed capital, reserves and surplus, exclusive of the special reserve.
- ADB's borrowing policy limits ADB's gross outstanding borrowings to no more than the sum of callable capital of non-borrowing members, paid-in capital, and reserves (including surplus).

BALANCE SHEET AS OF 31 DECEMBER 2015

	Assets		Liabilities & Equity		
	\$bn	%	\$bn	%	
Net Loans*	61.9	53	Borrowings	66.1	56
Investments	23.3	20	Equity	17.4	15
Other**	32.5	27	Other**	34.2	29
Total Assets	117.7	100	Total Liabilities and Equity	117.7	100

* Net of allowance for loan losses and inclusive of net unamortized loan origination costs.

** Mostly derivative assets and liabilities. Net derivative liability is \$2.7 billion.



Contact Us

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ADB Website:
www.adb.org

Investor Website:
www.adb.org/site/investors/main

Funds and Resources:
www.adb.org/site/funds/main

ADB Green Bonds:
www.adb.org/site/investors/adb-green-bonds

Annual Report:
www.adb.org/documents/series/adb-annualreports

Asian Development Outlook:
www.adb.org/publications/series/asian-development-outlook