



Government of the People's Republic of Bangladesh  
Ministry of Finance  
Economic Relations Division  
ADB-3 Branch  
Sher-e-Bangla Nagar, Dhaka  
[www.erd.gov.bd](http://www.erd.gov.bd)


No: 09.511.024.01.01.074.2011-272

Date: 18 November 2014

**Subject: Loan 2845-BAN (OCR): Railway Sector Investment Project (Project-2)-  
Amendment to the Loan Agreement (Ordinary Operations)**

With reference to the BRM, ADB's letter of 5 November 2014 on the above-mentioned subject, please find enclosed the signed copy of the letter (in original) for your kind information and necessary action at your end.

Encl: As stated 02 Pages.

  
18.11.2014  
(Fatima Yasmin)

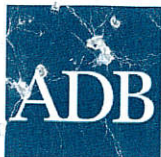
Deputy Secretary

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E-mail: fatima.yasmin@gmail.com

✓ Country Director  
Bangladesh Resident Mission  
Asian Development Bank  
Sher-e Bangla Nagar, Dhaka.

**CC:** Secretary, Ministry of Railways; Rail Bhaban, 16 Abdul Goni Road, Dhaka.



5 November 2014

Mr. Mohammad Mejbahuddin  
Secretary  
Economic Relations Division  
Ministry of Finance  
Sher-e-Bangla Nagar, Dhaka-1207

Dear Mr. Secretary,

**Subject: Loan 2845-BAN (OCR): Railway Sector Investment Project (Project- 2)  
—Amendment to the Loan Agreement (Ordinary Operations)**

1. This refers to the Loan Agreement (Ordinary Operations) between the People's Republic of Bangladesh (the Borrower) and the Asian Development Bank (ADB), for the Railway Sector Investment Project (Project-2) (Project), duly signed on 27 August 2012 (hereinafter referred to as the Loan Agreement) and amended as confirmed on 5 March 2013 and 7 May 2014.

2. Upon the approval of ADB on the minor change of Loan on the Project, Table in Attachment to Schedule 3 to the Loan Agreement is hereby amended in full to read as follows:

**TABLE**

<b>ALLOCATION AND WITHDRAWAL OF LOAN PROCEEDS (Railway Sector Investment Program – Project 2)</b>				
<b>CATEGORY</b>				<b>ADB FINANCING</b>
<b>Number</b>	<b>Item</b>	<b>Total Amount Allocated for ADB Financing (\$)</b>		<b>Percentage and Basis for Withdrawal from the Loan Account</b>
		<b>Category</b>	<b>Subcategory</b>	
1	Works	129,200,000		
1A	Subproject 1		120,700,000	95% of total expenditure claimed
1B	Subproject 2		8,500,000	100% of total expenditure claimed*
2	Goods and Services	12,000,000		100% of total expenditure claimed*
3	Consulting Services	3,000,000		100% of total expenditure claimed*
4	Interest & Commitment Charges	3,800,000		100% of amounts due
5	Unallocated	2,000,000		
	<b>Total</b>	<b>150,000,000</b>		

\*Exclusive of taxes and duties imposed within the territory of the Borrower

**ASIAN DEVELOPMENT BANK**

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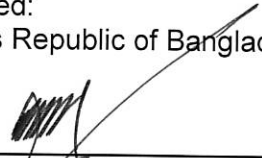
www.adb.org/bangladesh

3. If this is acceptable to the Borrower, kindly have both copies of this letter countersigned in the space indicated below. Please retain one copy for your record and return one original copy to ADB.

Sincerely,

  
Kazuhiko Higuchi  
Country Director

Confirmed:  
People's Republic of Bangladesh

  
Mr. Mohammad Mejbahuddin  
Secretary  
Economic Relations Division  
Ministry of Finance

Date 17-11-2014

cc: Director General, Bangladesh Railway  
General Manager, Bangladesh Railway

 ST/ktm/nc