



Asian Development Bank

Mongolia Resident Mission

17 April 2015

Mr. J. Erdenebat
Minister
Ministry of Finance
Government Building No.2
S. Danzan Street - 5/1
Ulaanbaatar 15160, Mongolia

Dear Mr. J. Erdenebat:

**Subject: Loan No. 2963-MON: Fifth Health Sector Development Project
-Amendment to Loan Agreement**

1. We refer to the Loan Agreement dated 07 February 2013 between Mongolia ("Borrower") and Asian Development Bank ("ADB") for the captioned project ("Loan Agreement"). All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise.

2. In September 2014, ADB received a letter from the German Federal Ministry of Health ("GFHM") cancelling their in-kind grant contribution equivalent to one hundred eighty six thousand Dollars (\$186,000) for the Project. To give effect to this cancellation, ADB proposes that the Loan Agreement be amended as follows:

(a) Recital (C) shall be deleted;

(b) The following term will be inserted in Article 1, Section 1.02:

(i) "MoF" means the Borrower's Ministry of Finance or any successor thereto;

(c) Section 6.01 shall be revised to read as follows:

6.01 The Minister of Finance of the Borrower is designated as representative of the Borrower for the purposes of Section 11.02 of the Loan Regulations.

(d) Section 6.02 shall be revised to read as follows:

"Section 6.02. The following addresses are specified for the purposes of Section 11.01 of the Loan Regulations:

For the Borrower

Ministry of Finance
 Government Building No.2
 S. Danzan Street - 5/1
 Ulaanbaatar 15160, Mongolia

Facsimile Number:

+976 56267468.

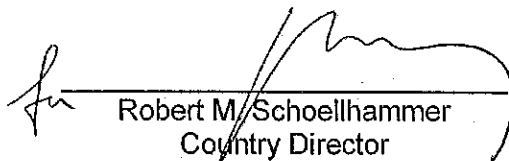
Asian Development Bank
 6 ADB Avenue
 Mandaluyong City
 1550 Metro Manila
 Philippines

Facsimile Number:

(63-2) 636-2444
 (63-2) 636-2407."

3. Save and except to the extent set out above, the Loan Agreement remains unchanged.
4. Pursuant to ADB's Public Communications Policy on disclosure and exchange of information, the amendment to the Loan Agreement will be posted on ADB's website within 2 weeks from the date that the amendment becomes effective, after removing any information that falls within the PCP exceptions as specified by the Borrower.
5. Please indicate the Borrower's concurrence to the amendment set out in paragraph 2 of this letter agreement and to the terms of this letter agreement by countersigning each of the two original of this letter agreement in the space indicated below. Please retain one signed original of this letter agreement for your records and return the other to ADB. The proposed amendment shall take effect on the date of receipt by ADB of a signed original of this letter agreement.

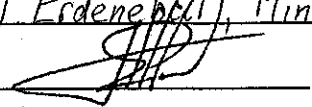
Yours sincerely,


 Robert M. Schoellhammer
 Country Director
 Mongolia Resident Mission

- A. Accepted and agreed.
- B. Confirmed that the amendment to the Loan Agreement does not contain information falling within the PCP exceptions.

For and on behalf of
Mongolia

Name: Mr. J. Erdenebat, Minister of Finance

Designation: 

Date: 28 April, 2015

cc: Country Director, MNRM
Director, EASS
C. Bodart, EASS
I. Ahsan, OGC