

31 March 2016

Mr. Lok Darshan Regmi  
Secretary  
Ministry of Finance  
Singha Durbar  
Kathmandu, Nepal

Dear Sirs,

**SUBJECT: LOAN 3260-NEP (SF): EARTHQUAKE EMERGENCY ASSISTANCE PROJECT — AMENDMENT TO THE LOAN AGREEMENT (SPECIAL OPERATIONS).**

1. This refers to the Loan Agreement (Special Operations) between Nepal (the Borrower) and the Asian Development Bank (ADB), for the Earthquake Emergency Assistance Project, duly signed on 21 August 2015 (hereinafter referred to as the Loan Agreement).

2. Upon the requests made by the Borrower, the Loan Agreement (Special Operations) is hereby amended as follows:

Amendment to the Attachment to Schedule 3

(i) The Allocation and Withdrawal of Loan Proceeds Table is amended in full to read as set forth in the attached Table.

3. If this is acceptable to you, kindly have both copies of this letter countersigned in the space indicated below. Please retain one copy for your record and return one original copy to ADB.

Yours sincerely,

  
Kenichi Yokoyama  
Country Director  


Confirmed:  
Nepal

  
Lok Darshan Regmi  
Secretary  
Ministry of Finance

Date \_\_\_\_\_

TABLE

ALLOCATION AND WITHDRAWAL OF LOAN PROCEEDS (Earthquake Emergency Assistance Project)				
Number	Item	Total Amount Allocated for ADB Financing (SDR)		Basis for Withdrawal from the Loan Account
		Category	Subcategory	
1	Civil Works	118,150,000		88% of total expenditure claimed
2A	Goods, Supplies and Equipment		4,654,000	100% of total expenditure claimed
2B	Vehicle		1,210,040	100% of total expenditure claimed
3	Consultancy and Capacity Development	6,437,000		100% of total expenditure claimed
4	Incremental Recurrent Costs: sub-engineers (DOE)	2,657,000		100% of total expenditure claimed
5	Interest During Construction	2,417,000		100% of amount due
6	Unallocated	7,686,960		
	Total	143,212,000		

*Lyami*