

5 December 2016

Mr. Shanta Raj Subedi Secretary Ministry of Finance Singha Durbar

Dear Mr. Subedi:

Subject: Loan 3012-NEP: SASEC Road Connectivity Project

— Amendment to the Loan Agreement

- 1. This refers to the Loan Agreement (Special Operations) between Nepal (the Borrower) and the Asian Development Bank (ADB), for the South Asia Subregional Economic Cooperation Road Connectivity Project (Project), duly signed on 20 October 2013 (hereinafter referred to as the Loan Agreement).
- 2. Upon the request of the Borrower to include additional 11 kilometers of a road that links between Nadaha Pakali East West Highway, the Loan Agreement is hereby amended as follow:

Amendment to Schedule 1, paragraph 2 is amended in full to read as follow:

- The Project shall comprise:
- about 73km of bypass and border roads along the EWH shall be upgraded to two lane standard;
- (b) about 11 km of road connecting between Nadaha Pakali EWH shall be upgraded and widened;
- (c) about 114 km of hill roads upgrade to intermediate lane;
- (d) capacity building of DOR staff in delivering GESI results:

Consulting Services shall be provided to support the implementation of the Project.

## ASIAN DEVELOPMENT BANK

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3. Please indicate the agreement of the Borrow to the proposed amendment by countersigning the two (2) original counterparts of this letter in the space indicated below. Please retain one copy for your record and return one original copy to ADB.

Yours sincerely,

Kenichi Yokoyama Kountry Director

Confirmed:

Nepal

Mr. Shanta Raj Subedi

Secretary

Ministry of Finance

Date 27 Dec. 2016

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