

19 February 2016

Mr. Chen Zhijun
Deputy Director General
Department of International Economic and Financial Cooperation
Ministry of Finance
Sanlihe, Xicheng District, Beijing 100820
People's Republic of China

Dear Mr. Chen:

Subject: **Loan No. 2760-PRC: Gansu Tianshui Urban Infrastructure**
Development Project
– Amendments to the Loan Agreement

We refer to the Loan Agreement (Ordinary Operations) dated 25 October 2011 between People's Republic of China (hereinafter called the Borrower) and the Asian Development Bank (hereinafter called ADB). In connection therewith, we propose that the Loan Agreement be amended as follows.

1. Current **Section 1.02.(a) of the Loan Agreement** should be deleted and the existing Section 1.02.(b) to Section 1.02.(q) should be renumbered as Section 1.02.(a) to Section 1.02.(p).
2. Current **Paragraph 8 of Schedule 3 to the Loan Agreement** should be deleted.

Please indicate your agreement to the proposed amendment by signing the form of confirmation on the following page on all two original counterparts of this letter in the appropriate spaces provided and returning one signed counterpart to ADB. The other one signed counterpart may be retained by you for your records. Kindly note that the amendment will be effective as of the date ADB receives a confirmed counterpart of this letter duly countersigned by you.

Very truly yours,

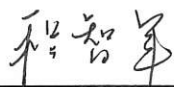


Hamid Sharif

Country Director

ADB Resident Mission in the PRC

Confirmed:



For and on behalf of
People's Republic of China

Name: Chen Zhi Jun

Designation: Deputy Director General

Date: March 8, 2016

cc: Mr. Yao Licheng, Director, IFI Division II, Ministry of Finance
Mr. Zhang Jian, Director, Gansu Provincial Financial Department
Mr. Zhao Jie, Assistant, Tianshui PMO, zhaojietpmo@163.com