

**Loan No. 2528–IND: North Eastern Region Capital Cities Development Investment Program:
Project 1–Amendment to the Loan Agreement related to allocation to States and MOUD**

WHEREAS this refers to the Loan Agreement dated 4 August 2009 for the cited Project between India (Borrower) and the Asian Development Bank (ADB) as amended to date.

WHEREAS upon request of India dated 24 April 2017 endorsing the request of MOUD, and approval of the same by ADB dated 14 June 2017, the Loan Agreement is amended as follows:

Amendment of Section 3.01 (b) – Section 3.01 (b) is revised and replaced by the following:

“Of the Loan proceeds, the Borrower shall provide to MOUD and each State amounts as set out in the Attachment to Schedule 3 of the Loan Agreement.”

Amendment of Attachment to Schedule 3 – The Table under Attachment to Schedule 3 is revised and replaced by the following Table:

Cat. Ref.	Category	Revised Allocation	ADB Financing Basis
1	Civil Works		
01A	State of Tripura	450,000	62% of total expenditure claimed
01B	State of Mizoram	670,000	62% of total expenditure claimed
01C	State of Sikkim	1,600,000	62% of total expenditure claimed
01D	State of Nagaland	5,600,000	62% of total expenditure claimed
01E	State of Meghalaya	700,000	62% of total expenditure claimed
2	Equipment		
02A	State of Tripura	260,000	100% of total expenditure claimed
02B	State of Mizoram	710,000	100% of total expenditure claimed
02C	State of Sikkim	-	100% of total expenditure claimed
02D	State of Nagaland	-	100% of total expenditure claimed
02E	State of Meghalaya	96,655	100% of total expenditure claimed
3	Consulting Services		
03A	State of Tripura	2,700,000	100% of total expenditure claimed
03B	State of Mizoram	2,500,000	100% of total expenditure claimed
03C	State of Sikkim	2,000,000	100% of total expenditure claimed
03D	State of Nagaland	2,700,000	100% of total expenditure claimed
03E	State of Meghalaya	3,100,000	100% of total expenditure claimed
03F	MOUD	340,000	100% of total expenditure claimed

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Cat. Ref.	Category	Revised Allocation	ADB Financing Basis
4	Project implementation and administration		
04A	State of Tripura	260,000	100% of total expenditure claimed
04B	State of Mizoram	620,000	100% of total expenditure claimed
04C	State of Sikkim	310,000	100% of total expenditure claimed
04D	State of Nagaland	550,000	100% of total expenditure claimed
04E	State of Meghalaya	370,000	100% of total expenditure claimed
5	Unallocated		
05A	State of Tripura	-	
05B	State of Mizoram	-	
05C	State of Sikkim	-	
05D	State of Nagaland	-	
05E	State of Meghalaya	-	
05F	MOUD	-	
	TOTAL	25,536,655	

Exclusive of taxes and duties imposed within the territory of the Borrower, where financing percentage is 100%.

All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise. Save and except to the extent set out above, the Loan Agreement remains unchanged.

India confirms that the amendment does not contain any information or data of a sensitive or confidential nature falling under the ADB's Public Communications Policy exceptions.

This amendment shall be effective as of the date of receipt by ADB of this amendment duly signed from India.

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For India

Name: Sameer Khare

Designation: समीर कुमार खरे, आई.ए.एस./Sameer Kumar Khare, IAS
संयुक्त सचिव/Joint Secretary

Date: वित्त मंत्रालय/Ministry of Finance
आर्थिक कार्य विभाग/Deptt. of Eco. Affairs
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

For ADB

Name: K. Yokoyama
Name: Kenichi Yokoyama

Designation: Country Director

Date: 13 July 2017

For MOUD

Name: B. Anand

Designation: बी. आनंद/B. ANAND
संयुक्त सचिव/Joint Secretary

Date: आवासन और शहरी कार्य मंत्रालय
Ministry of Housing And Urban Affairs
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

For State of Tripura

Name: [Signature]

Designation: _____

Date: (SAMANTA DEB)

Project Director,
SIPMIU (NERCCDIP)
Agartala

For State of Mizoram

Name: VALBUANSA

Designation: PD, SIPMIU, Agartala

Date: Program Director
SIPMIU (NERCCDIP)
Aizawl : Mizoram

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For State of Sikkim

Name: Laemi Pd. Chetri
Designation: Project Director, SIPMIU
Date: Project Director
NEHCO (Sikkim) (Pvt) Ltd.
Govt. of Sikkim
Gangtok

For State of Nagaland

Name: [Signature]
Designation: Secretary
Date: Govt. of Nagaland

For State of Meghalaya

Name: (B.S. Sohliya)
Designation: PROJECT DIRECTOR,
SIPMIU, SHILLONG, MEGHALAYA.
Date: _____