



Tranche-at-a-Glance Report

Project Number: 49107-005
MFF Number: 0105
October 2019

India: Tamil Nadu Urban Flagship Investment Program (Tranche 2)

This document is being disclosed to the public in accordance with ADB's Access to Information Policy

Asian Development Bank

TRANCHE AT A GLANCE

1. Basic Data		Project Number: 49107-005	
Project Name	Tamil Nadu Urban Flagship Investment Program- Tranche 2	Department/Division	SARD/SAUW
Country	India	Executing Agency	Tamil Nadu Urban Infrastructure Financial Services Ltd.
Borrower	India		
Country Economic Indicators	https://www.adb.org/Documents/LinkedDocs/?id=49107-005-CEI		
Portfolio at a Glance	https://www.adb.org/Documents/LinkedDocs/?id=49107-005-PortAtaGlance		
2. Sector		ADB Financing (\$ million)	
✓ Water and other urban infrastructure and services	Urban policy, institutional and capacity development		9.50
	Urban sewerage		72.85
	Urban water supply		123.65
		Total	206.00
3. Operational Priorities		Climate Change Information	
✓ Addressing remaining poverty and reducing inequalities		CO ₂ reduction (tons per annum)	28,498
✓ Accelerating progress in gender equality		Climate Change impact on the Project	Medium
✓ Tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability			
✓ Making cities more livable		ADB Financing	
✓ Strengthening governance and institutional capacity		Adaptation (\$ million)	25.03
		Mitigation (\$ million)	71.72
Sustainable Development Goals		Gender Equity and Mainstreaming	
SDG 6.1, 6.2		Effective gender mainstreaming (EGM)	✓
SDG 11.1			
SDG 13.a		Poverty Targeting	
		General Intervention on Poverty	✓
4. Risk Categorization: Low			
5. Safeguard Categorization		Environment: B Involuntary Resettlement: B Indigenous Peoples: C	
6. Financing			
Modality and Sources		Amount (\$ million)	
ADB		206.00	
Sovereign MFF-Tranche (Regular Loan): Ordinary capital resources		206.00	
Cofinancing		0.00	
None		0.00	
Counterpart		387.00	
Government		387.00	
Total		593.00	
Currency of ADB Financing: US Dollar			

TRANCHE AT A GLANCE

Date of Receipt by ADB of PFR: 30 August 2019

Tranche Number: 2

7. Country Operations Business Plan

CPS

<https://www.adb.org/documents/india-country-partnership-strategy-2018-2022>

COBP

<https://www.adb.org/documents/india-country-operations-business-plan-2019-2021>

8. Tranche Summary

The program will develop priority water supply, sewerage, and drainage infrastructure in at least 10 cities in strategic industrial corridors in Tamil Nadu.

Impact: (i) Universal access to basic water and sanitation services achieved (Vision Tamil Nadu 2023); (ii) World-class cities and industrial corridors across the state developed (Vision Tamil Nadu 2023); and (iii) Water security and reduced vulnerability to climate change in urban areas achieved (Tamil Nadu Sustainable Water Security Mission, State Action Plan on Climate Change)

Outcome: Livability and climate resilience in selected cities in priority industrial corridors enhanced.

Outputs: (i) Climate-resilient sewage collection and treatment, and drainage systems developed in four cities (Ambur, Tiruchirappalli, Tiruppur, and Vellore), (ii) Water supply systems in two cities (Madurai and Tiruppur) improved with smart features, and (iii) Institutional capacity, public awareness, and urban governance in ten cities strengthened

Implementation Arrangements: Tamil Nadu Urban Infrastructure Financial Services Ltd. will be the executing agency.

Project Readiness: Project readiness is high with (i) 52% works packages in terms of contract value awarded; (ii) the remaining seven of eighteen works packages to be awarded in Q4 2019 and Q1 2020; (iii) one supervision consultant package to be awarded in October 2019; and (iv) the program management unit and program implementation units staffed.

9. Significant Developments in the MFF and Previous Tranches

On 25 September 2018, the Asian Development Bank (ADB) approved loans under a multitranche financing facility (MFF) for the Tamil Nadu Urban Flagship Program (TNUFIP) for an aggregate amount not exceeding \$500 million. The availability period for the MFF is up to 31 December 2026.

Tranche 1 (Loan 3718-IND) for \$169 million was approved on 28 September 2018 and became effective on 12 February 2019. Tranche 1 is on track. As of 30 September 2019, overall physical progress is at 10%. Cumulative contract awards and disbursement are 83% and 5%, respectively. Of the 47 loan covenants, 10 have been complied with, 34 are being complied with and 3 are not yet due.

10. Milestones

Estimated Approval

22 November 2019

Estimated Completion^a

14 June 2026

11. Linked Documents

	Required Document	Disclosure Date
Tranche	Draft Periodic Financing Request Report	
Weblink:	http://www.adb.org/Documents/LinkedDocs/?id=49107-005-DraftPFR	The Final PFR Report is disclosed upon approval
(i) Environment	IEE - Initial Environment Examination	
Weblink:	https://www.adb.org/projects/documents/ind-49107-005-iee-1	05-AUG-2019
	IEE - Initial Environment Examination	
	https://www.adb.org/projects/documents/ind-49107-005-iee-4	05-AUG-2019
	IEE - Initial Environment Examination	
	https://www.adb.org/projects/documents/ind-49107-005-iee-3	05-AUG-2019
	IEE - Initial Environment Examination	
	https://www.adb.org/projects/documents/ind-49107-005-iee-2	05-AUG-2019
	IEE - Initial Environment Examination	
	https://www.adb.org/projects/documents/ind-49107-005-iee	05-AUG-2019
	IEE - Initial Environment Examination	
	https://www.adb.org/projects/documents/ind-49107-005-iee-0	06-AUG-2019
(ii) Involuntary resettlement	RP - Resettlement Plan	
Weblink:	https://www.adb.org/projects/documents/ind-49107-005-rp-1	26-JUL-2019
	RP - Resettlement Plan	
	https://www.adb.org/projects/documents/ind-49107-005-rp-3	26-JUL-2019
	RP - Resettlement Plan	
	https://www.adb.org/projects/documents/ind-49107-005-rp-0	26-JUL-2019

TRANCHE AT A GLANCE

	RP - Resettlement Plan	
	https://www.adb.org/projects/documents/ind-49107-005-rp	26-JUL-2019
	RP - Resettlement Plan	
	https://www.adb.org/projects/documents/ind-49107-005-rp-2	26-JUL-2019

^a For Tranches, this refers to the financial closing date.