



CAMBODIA RESIDENT MISSION

14 December 2021

H.E. Dr. Aun Pornmoniroth  
Deputy Prime Minister  
Minister of Economy and Finance  
Royal Government of Cambodia

Your Excellency:

**Subject:      Loan No. 3789-CAM (COL): National Solar Park Project  
                 – Amendment to Loan Agreement**

1. We refer to the Loan Agreement dated 28 June 2019 between Kingdom of Cambodia ("Borrower") and Asian Development Bank ("ADB") for the captioned project ("Loan Agreement"). All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement unless the context requires otherwise.
2. Following a request from the Borrower dated 11 November 2021, ADB approved, on 8 December 2021, among other things, changes in the Project concerning the creation of a new category of loan proceeds. To give effect to the change, ADB proposes that the Loan Agreement be amended as set out in the attachment hereto.
3. Save and except to the extent set out in the attachment hereto, the Loan Agreement remains unchanged.
4. Pursuant to ADB's Access to Information Policy (2018) ("AIP"), the amendment to the Loan Agreement will be posted on ADB's website within 2 weeks from the date that the amendment becomes effective, after removing any information that falls within the AIP exceptions as specified by the Borrower.
5. Please indicate the Borrower's concurrence to the amendment set out in the attachment hereto and to the terms of this letter agreement by countersigning each of the two original of this letter agreement in the space indicated below. Please retain one signed original of this letter agreement for your records and return the other to ADB. The proposed amendment shall take effect on the date of receipt by ADB of a signed original of this letter agreement.

Sincerely,

Anthony Gill  
Acting Country Director

**ASIAN DEVELOPMENT BANK**  
CAMBODIA RESIDENT MISSION  
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[www.adb.org/cambodia](http://www.adb.org/cambodia)

Attachment: Revised Loan Allocation Table

A. Accepted and agreed.

B. Confirmed that the amendment to the Loan Agreement does not contain information falling within the AIP exceptions.

For and on behalf of  
KINGDOM OF CAMBODIA

Name: \_\_\_\_\_

AUN PORN MONIROTH, Ph.D

Designation: \_\_\_\_\_  
Deputy Prime Minister  
Minister of Economy and Finance

Date: \_\_\_\_\_

Cc: H.E. Vongsey Vissoth, Minister Attached to the Prime Minister and Permanent Secretary of State, MEF  
H.E. Keo Rottanak, Minister Attached to the Prime Minister and Managing Director, EDC  
H.E. Hem Vandy, Secretary of State, MEF  
H.E. Pen Thirong, Undersecretary of State, MEF  
H.E. Chhuon Samrith, Director General, GDICDM, MEF  
Dr. Praing Chulasa, Deputy Managing Director, EDC  
Mr. Yi Sokthearith, Deputy Director General, GDICDM, MEF  
Mr. Houll Bonnaroth /Mr. Non Wattanak/Ms. Veng Youim, MEF  
M. Ouk, T. Lun, CARM

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TABLE

ALLOCATION AND WITHDRAWAL OF LOAN PROCEEDS			
Number	Item	Total Amount Allocated for ADB Financing USD (\$)	Basis for Withdrawal from the Loan Account
		Category	
1	Works (turnkey contract)*	2,209,483	18.58% of total expenditure claimed**
1A	Equipment Supply	3,646,027	46.84% of total expenditure claimed**
2	Consulting Services	1,624,490	100% of total expenditure claimed**
3	Interest Charges	160,000	100% of amounts due
4	Unallocated	-	
	<b>TOTAL</b>	<b>7,640,000</b>	

\* Subject to the condition for withdrawal described in paragraph 6 of Schedule 3.

\*\* Exclusive of taxes and duties imposed within the territory of the Borrower.