

22 August 2019

Han Bin
Deputy Director General
Department of International Economic and Financial Cooperation
Ministry of Finance
Sanlihe, Xicheng District
Beijing 100820
People's Republic of China

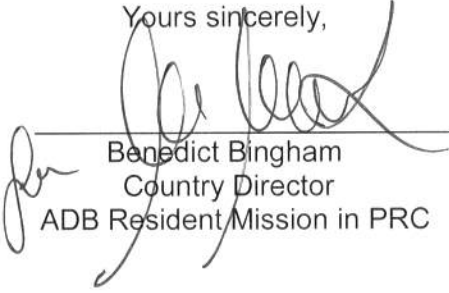
Dear Mr. Han:

Subject: **Loan No. 3766-PRC: Sichuan Ziyang Inclusive Green Development Project
Amendment to Loan Agreement**

1. We refer to the Loan Agreement dated 29 May 2019 between the People's Republic of China ("Borrower") and Asian Development Bank ("ADB") for the captioned project ("Loan Agreement"). All capitalized terms used but not defined herein shall have the meaning given thereto in the Loan Agreement, unless the context requires otherwise.
2. To correct an inadvertent error in the Loan Agreement, ADB proposes that the Loan Agreement be amended as follows:

In Section 4.01, "Schedule 5" shall be revised to read "Schedule 4".
3. Save and except to the extent set out above, the Loan Agreement remains unchanged.
4. Pursuant to ADB's Access to Information Policy (2018) ("AIP"), the amendment to the Loan Agreement will be posted on ADB's website within 2 weeks from the date that the amendment becomes effective, after removing any information that falls within the AIP exceptions as specified by the Borrower.
5. Please indicate the Borrower's concurrence to the amendment set out in paragraph 2 of this letter agreement and to the terms of this letter agreement by countersigning each of the two original of this letter agreement in the space indicated below. Please retain one signed original of this letter agreement for your records and return the other to ADB. The proposed amendment shall take effect on the date of receipt by ADB of a signed original of this letter agreement.


Yours sincerely,


 Benedict Bingham
 Country Director
 ADB Resident Mission in PRC

A. Accepted and agreed.

B. Confirmed that the amendment to the Loan Agreement does not contain information falling within the AIP exceptions.

For and on behalf of
PEOPLE'S REPUBLIC OF CHINA

Name: 

Designation: Deputy Director General, Department of International Economic and Financial Cooperation
Department of International Economic and Financial Cooperation

Date: _____

cc: M. Fan, Principal Water Resources Specialist, EAER