### B.Grimm Viet Nam Solar Project (Phu Yen Project)

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<th><strong>Borrower</strong></th>
<th>B.Grimm Viet Nam Solar Power Project (Phu Yen Project)</th>
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| **Sponsor(s)** | B. Grimm Power Public Company Limited (80%)  
Truong Thanh Viet Nam Group Joint Stock Company (20%) |
| **Country** | Viet Nam |
| **Total Financing** | US$186m Comprising  
ADB A Loan: US$27.9m  
ADB B Loan: US$148.8m  
LEAP Fund: US$9.3m *(ADB administered)* |
| **Tenor** | A-Loan: 17 years / B-Loan: 15 years |
| **Repayment** | Amortizing |
| **Closing** | October 2020 |
| **Use of proceeds** | Construction and operation of a 257 MW solar photovoltaic power plant |

#### Lender Allocation Split

- **ADB A Loan**: 15%
- **LEAP**: 5%
- **PRC**: 13%
- **Singapore**: 16%
- **Thailand**: 51%

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- ADB successfully closed a US$186m financing for the construction and operation of a 257 MW solar photovoltaic power plant and its associated facilities in Phu Yen Province, Vietnam.
- ADB cofinanced alongside 5 commercial lenders to join the first ever Vietnamese Climate Bond Initiative certified Green A/B Loan.
- The project is consistent with ADB’s Strategy 2030 and supports two key priorities: (i) tackling climate change, building climate and disaster resilience, and enhancing environmental sustainability; and (ii) addressing remaining poverty and reducing inequality. It also supports Strategy 2030's objectives to expand the role of private sector operations and mobilize additional resources on top of ADB’s own financing.