About the Asian Development Bank

ADB is committed to achieving a prosperous, inclusive, resilient, and sustainable Asia and the Pacific, while sustaining its efforts to eradicate extreme poverty. Established in 1966, it is owned by 68 members—49 from the region. Its main instruments for helping its developing member countries are policy dialogue, loans, equity investments, guarantees, grants, and technical assistance.

Knowledge creation and sharing are integral to ADB's work. Every year, we publish a wide range of studies, statistical reports, working papers, books, briefs, and awareness-raising materials. All our publications are available for digital download. Print copies are available from commercial distributors, key online retailers, and—in cases where there is an agreement—from copublishers. For more details, visit our website: www.adb.org/publications or e-mail us at adpub@adb.org.
Asia in the Global Transition to Net Zero
Asian Development Outlook 2023 Thematic Report

This report explores what a global transition to net zero could mean for Asia and the Pacific under a range of climate policy scenarios and provides recommendations.

Developing Asia faces a climate policy crossroads. The region is highly vulnerable to climate change, even as it is an increasing contributor to the global climate crisis. This report models emission pathways based on commitments and pledges under the Paris Agreement and compares them with more optimal routes to net zero. It examines required transformations in the energy sector and land use and assesses socioeconomic implications. The report looks at policy costs, climate benefits, air quality co-benefits, and labor market outcomes, and discusses policies for an efficient and equitable transition.

112 pages, 8.5 x 11, paperback, 2023
ISBN 9789292701178
$33.00

Asian Development Outlook April 2023

This publication highlights brighter economic prospects for Asia and the Pacific amid ongoing challenges. It forecasts growth across the region’s developing economies of 4.8% this year and in 2024, up from 4.2% in 2022.

The reopening of the People’s Republic of China (PRC) will boost regional economic growth through supply chain linkages and demand for goods and services. Growth in the PRC is expected to rebound to 5.0% this year from 3.0% in 2022. Healthy domestic demand in India will also support regional growth: India is forecast to grow by 6.4% in 2023. Growth in the Caucasus and Central Asia, the Pacific, and Southeast Asia will be lifted as tourism recovers. Meanwhile, headline inflation is expected to decelerate from 4.4% in 2022 to 4.2% this year and 3.3% in 2024.

However, higher debt and interest rates have magnified financial stability risks, as evidenced by recent banking sector problems in the United States and Europe. An escalation in the Russian invasion of Ukraine could cause renewed surges in commodity prices, stoking global inflation and inducing further monetary tightening. Further, climate change and global fracturing remain persistent challenges. To confront these challenges, policymakers need to strengthen policies to ensure financial stability and actively support multilateralism to deepen regional cooperation.

316 pages, 8.5 x 11, paperback, 2023
ISBN 9789292700935
ISSN 0117-0481
$52.00

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Asian Development Outlook September 2023

Asia and the Pacific is continuing its solid economic recovery thanks to healthy domestic demand, stable financial conditions and a resilient services sector, while inflation in the region is receding.

This update revises slightly down the region’s growth forecast for this year to 4.7% on slower expansions in East Asia, South Asia, and Southeast Asia. The growth forecast for 2024 is unchanged at 4.8%. With price pressures in the region remaining in check, the inflation forecast is revised down to 3.6% for 2023 but is revised up slightly to 3.5% for 2024. Importantly, headline and core inflation seem to have peaked for the region, but there is some variation across economies.

164 pages, 8.5 x 11, paperback, 2023
ISBN 9789292703387
ISSN 0117-0481
$39.00

Key Indicators for Asia and the Pacific 2023

This publication provides updated statistics on a comprehensive set of economic, financial, social, and environmental measures as well as select indicators for the Sustainable Development Goals.

The report covers the 49 regional members of ADB. It discusses trends in development progress and the challenges of achieving inclusive and sustainable economic growth across Asia and the Pacific. This 54th edition of Key Indicators examines how the increased cost-of-living crisis combined with the lingering impacts of the COVID-19 pandemic are pushing millions of people in Asia and the Pacific deeper into poverty. The report identifies the need for more galvanized efforts to ensure poor people are able to cope with inflationary pressures and ongoing economic uncertainties.

352 pages, 8.5 x 11, paperback, 2023
ISBN 9789292702830
ISSN 0116-3000
$56.00
Agriculture and Food Security

**Bangladesh’s Agriculture, Natural Resources, and Rural Development Sector Assessment and Strategy**

This country sector assessment shows how rapid economic growth and climate change are impacting Bangladesh’s agriculture, natural resources, and rural development sector, and outlines ways ADB is helping foster greater food security.

With agriculture generating over 40% of jobs, it analyzes changing demand patterns, shows how the pandemic and food price rises have hit the sector, and explores how increasing production and adding value can help reduce rural poverty. It outlines how ADB is focusing on deepening value chains and agricultural commercialization, plus improving rural connectivity and natural resource management, to help improve livelihoods and bolster resilient rural development.

- 58 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292700508
- $28.00

**Imperatives for Improvement of Food Safety in Fruit and Vegetable Value Chains in Viet Nam**

This publication explores how Viet Nam can improve the safety of its fruit and vegetables, including through production and postharvest handling, value chain development, and a stronger food safety management system.

The publication draws on the results of safety tests, a stakeholder survey, and a literature review. It notes that building confidence in safe fruit and vegetables would encourage consumers to eat more of them, boosting people’s health and producers’ livelihoods. Its recommendations include expanding producers’ cooperatives and designated safe vegetable production areas, using incentives and controls to drive down chemical pesticide misuse, and publishing the results of regular testing.

- 56 pages, 8.5 x 11, paperback, 2023
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**Battling Climate Change and Transforming Agri-Food Systems**

*Asia–Pacific Rural Development and Food Security Forum 2022 Highlights and Takeaways*

This publication provides key highlights and takeaways from the Asia-Pacific Rural Development and Food Security Forum 2022 on four main areas: sustainable, resilient, and inclusive food systems; financing for sustainable agriculture and natural capital; nutrition security; and the rural–urban divide.

The publication shares insights from the forum to support policymakers in rethinking the future of agriculture amid complex and evolving challenges; exploring new research, innovations, and technologies to build nature-positive food systems; and in forging partnerships to mobilize financing for food and nutrition security. It includes recommendations for moving forward.

- 60 pages, 8.5 x 11, paperback, 2022
- ISBN 9789292700027
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This report assesses the current ecosystem for tech-based startups in Azerbaijan, specifically in Baku, Ganja, and Shamakhi. It examines the extent to which the ecosystem fosters startups and identifies opportunities for strengthening this support.

Technology-based startup enterprises are an increasingly important part of the business landscape in Asia and the Pacific. By applying innovative technologies to create new products and services, they can make a significant contribution to economic development while generating social and environmental benefits. However, to survive and then thrive, tech startups require an enabling ecosystem that includes supportive government policy, adequate access to capital, skilled personnel, and quality digital infrastructure.

Georgia’s Emerging Ecosystem for Technology Startups
This publication explores Georgia’s growing technology startup scene, assesses the challenges and opportunities for new ventures, and outlines ways to boost the ecosystem and help spur social and economic growth.

Drawing on interviews with founders, the publication analyzes the prospects for tech startups in agriculture, the green economy, health, and education. It examines the government’s active role and looks at funding options including venture capital. Explaining why founders struggle to secure financing and international exposure, it outlines how Georgia can develop its talent pools, encourage more women founders, and tailor support to ensure its startups survive and thrive.

Indonesia’s Technology Startups
Voices from the Ecosystem
This report examines the growing technology startup scene in Indonesia, assesses the challenges and opportunities for new ventures, and identifies ways to boost the ecosystem and drive social and economic growth.

Drawing on interviews with founders and other stakeholders, the report analyzes the prospects for tech startups in agriculture, the green economy, health, and education. It examines the active role of government and looks at funding options, including venture capital. It explains why it is difficult for founders to obtain funding in the early stages of development and outlines how Indonesia can develop its talent pools and provide support to help its startups survive and thrive.

Uzbekistan’s Ecosystem for Technology Startups
This report explores Uzbekistan’s nascent technology startup ecosystem, outlines hurdles entrepreneurs face to turn ideas into viable businesses, and offers practical ways to create the environment they need to thrive.

Analyzing startups focused on agriculture, education, health, and the environment, the report explains the need to bolster talent, increase access to funding and incubator programs, and find fresh ways for the government to lend support. It shows how increasing grants, starting a national investment fund, and engaging foreign expertise will encourage entrepreneurs to build and scale up new businesses while helping diversify Uzbekistan’s economy.
Digital Technology

Building Regulatory and Supervisory Technology Ecosystems
For Asia’s Financial Stability and Sustainable Development

This publication explores the use of regulatory technology (regtech) in finance. It discusses how to design an optimal architecture, alongside policy considerations for an integrated regtech and supervisory technology ecosystem.

It highlights the interaction of industry use of technology in compliance and risk management; regulator and supervisor use of technology for supervision, monitoring, and enforcement; and use of technology to embed regulatory requirements and systems into financial infrastructure. The publication introduces key policy frameworks that enable ecosystem relationships at national, regional, and international levels, and showcases vital agile data management and standardization frameworks.

Unlocking the Potential of Digital Services Trade in Asia and the Pacific

This book explains how rapid digitalization during COVID-19 has accelerated the growth of digital services trade in Asia and the Pacific, and provides an analysis of the opportunities, challenges, and associated risks.

It explores evolving trends and considers trade agreements, cybersecurity, and effective taxation. It outlines how a greater focus on developing human capital, connectivity, investment in information and communication technology, and a positive regulatory environment can help digital services thrive. By underscoring the principal drivers and policies, it aims to build a better understanding of digital services to guide policymakers as they undertake domestic reforms designed to reduce the digital divide.

- 248 pages, 6 x 9, paperback, 2022
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  $39.00

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Finding Solutions Together
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Harnessing the Fourth Industrial Revolution through Skills Development in High-Growth Industries in Central and West Asia

Azerbaijan

This report explains how Azerbaijan's fast-growing agro-processing, transportation, and storage industries can benefit from the adoption of digital technologies and outlines how to train the skilled workforce it needs for the new economy.

Part of a wider Central and West Asia report on the Fourth Industrial Revolution (4IR), this report explains how greater digitalization will affect jobs and how Azerbaijan's government, industry, and the education sector can work together to spur growth. To help Azerbaijan capitalize on 4IR's benefits, the report offers recommendations that include helping businesses adopt technology, incentivizing them to train employees, and creating programs targeted at women.

- 100 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292701314
- $32.00

Harnessing the Fourth Industrial Revolution through Skills Development in High-Growth Industries in Central and West Asia

Pakistan

This report shows how embracing digitalization can boost jobs in Pakistan's textile, garment, and information technology–business process outsourcing sectors and explains why policies should ensure the benefits are equitably distributed.

Part of a wider Central and West Asia report on the Fourth Industrial Revolution (4IR), this report focuses on Pakistan's Punjab province where literacy levels are low and explains why workers will have to continuously reskill to get quality jobs. It recommends Pakistan adopt industry-specific 4IR road maps, strengthen training, and increase the number of women in technology as it targets inclusive, knowledge-based economic growth.

- 102 pages, 8.5 x 11, paperback, 2023
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Harnessing the Fourth Industrial Revolution through Skills Development in High-Growth Industries in Central and West Asia

Uzbekistan

This report analyzes how Uzbekistan's key textile, garment, and construction sectors will be impacted by its adoption of digital technologies and shows how better training can help offset potential job losses and boost economic growth.

Part of a wider Central and West Asia report on the Fourth Industrial Revolution (4IR), this report outlines recommendations for Uzbekistan including developing online learning platforms and strengthening ties between industry and training institutions. Emphasizing the need to support small and medium-sized businesses, it shows why ensuring workers acquire new digital skills and adapting national policies can help Uzbekistan capitalize on 4IR's potential benefits.

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Inclusive Education with Differentiated Instruction for Children with Disabilities
A Guidance Note

This guidance note explains how policymakers and practitioners can more effectively integrate children with disabilities into mainstream education and give them the individualized support they need.

COVID-19 has exacerbated the situation for marginalized children with disabilities who make up around 5% of the global child population but encompass over half of those excluded from schools. Drawing on case studies from the Kyrgyz Republic, the Marshall Islands, and Nepal, this publication shows how adopting a holistic stance and building multistakeholder partnerships can help ensure children with disabilities receive an inclusive, quality education.

Skills Development in Uzbekistan
A Sector Assessment

This publication analyzes how Uzbekistan can overhaul its technical and vocational education and training to build the digitally literate, skilled workforce needed to drive business and boost the economy.

It offers a rundown of Uzbekistan’s education system and explores how to incorporate technical skills while making the existing workforce more digitally proficient. It discusses how closer private sector ties would make training more relevant. Highlighting the need for comprehensive data on labor market needs, it outlines steps including updating curriculums, increasing training for vulnerable groups, and boosting entrepreneur support, to equip people with skills for the jobs of the future.

Reimagine Tech–Inclusive Education
Evidence, Practices, and Road Map

As fast-evolving education technology (EdTech) revolutionizes learning, this report examines the evidence for effective digital learning, the key interventions and innovations in education technology, and how best to implement effective digital transformation initiatives in the education sector.

Outlining how rapid technological advances are disrupting the employment landscape and creating a skills gap challenge, it sets out ways EdTech can be rapidly scaled up and integrated into national education strategies. Explaining how education technology is already driving a shift away from teacher-centric learning, the report offers tools to assess digital education readiness and shows why the ecosystem approach is essential to transform and reimagine learning.

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The new ADB Energy Policy, approved in October 2021, guides its energy sector operations to support energy access improvement and low-carbon transition in Asia and the Pacific.

It is consistent with ADB’s Strategy 2030, the Sustainable Development Goals, and the Paris Agreement on climate change and anchored on five principles: (i) securing energy for a prosperous and inclusive Asia and the Pacific; (ii) building a sustainable and resilient energy future; (iii) supporting institutions, private sector participation, and good governance; (iv) promoting regional cooperation and integration; and (v) maximizing development impact through integrated cross-sector operations.

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2021 Energy Policy of the Asian Development Bank: Supporting Low-Carbon Transition in Asia and the Pacific

The new ADB Energy Policy, approved in October 2021, guides its energy sector operations to support energy access improvement and low-carbon transition in Asia and the Pacific.

52 pages, 8.5 x 11, paperback, 2023
ISBN 9789292701963
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Achieving a Sustainable and Efficient Energy Transition in Indonesia: A Power Sector Restructuring Road Map

To assure financial and environmental sustainability for Indonesia’s power sector, this report proposes restructuring PLN, the country’s State Electricity Corporation, and details innovative reforms for stronger governance and regulation.

As Indonesia’s power sector must resolve major issues of slow decarbonization, financial viability, and unreliable supply, this report presents a comprehensive vision for its reform. Reviewing international approaches to electric utility restructuring, the study analyzes challenges facing the country’s power sector, explores options for restructuring PLN, and identifies an optimal framework. Proposing steps to achieve this reformed structure, the report recommends a new revenue model for PLN based on proven international practice.

52 pages, 8.5 x 11, paperback, 2023
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Carbon Pricing for Energy Transition and Decarbonization

This report shows how efficient carbon pricing instruments can enable countries in Asia and the Pacific to accelerate their transition to affordable, secure low-carbon energy systems and help reach their ambitious climate targets.

It outlines how mechanisms such as carbon taxes, emissions trading, and carbon crediting can be woven into climate policies and encourage investment. It analyzes current trends and explains how carbon pricing revenues can drive climate initiatives. Targeted at policymakers, it aims to help countries develop instruments tailored to their priorities that create low-cost, sustainable energy systems capable of boosting resilience and driving long-term growth.

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Financing Clean Energy in Developing Asia Volume 2

This book examines clean energy financing and approaches in hydropower and demand-side energy efficiency projects, along with policies and strategies based on experiences in South Asia.

It is the second of the two volumes of books on Financing Clean Energy in Developing Asia produced by ADB. The two volumes review tried and tested approaches and instruments in scaling up clean energy development in Asia and the Pacific.

266 pages, 6 x 9, paperback, 2022
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Guidebook for Demand Aggregation Way Forward for Rooftop Solar in India

This guidebook shows how India plans to meet its ambitious rooftop solar energy targets and why identifying new business models, better engaging utilities, and developing new market mechanisms will speed up its adoption.

It explains how factors such as access to finance and policy uncertainty are slowing the rollout, and how demand aggregation can help utilities lower costs, reduce risk, and expand market opportunities. It offers a step-by-step guide for utilities to design demand aggregation programs and recommends they introduce targets, build capacity, and run marketing campaigns to grow rooftop solar and help reduce India’s emissions.

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Hybrid and Battery Energy Storage Systems Review and Recommendations for Pacific Island Projects

This publication highlights lessons from 26 case studies in the Cook Islands and Tonga. It provides recommendations on improving the implementation of battery energy storage and renewable energy-based hybrid electricity systems.

Small island developing states in the Pacific are urgently seeking to address the challenges of climate change, energy security, and energy access by generating more renewable energy and reducing their reliance on imported fossil fuels. The hybrid and battery energy storage implementation recommendations in this publication focus on the technical aspects of robust systems, procurement and contract management, and decision-making processes.

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Guidebook for Utilities-Led Business Models Way Forward for Rooftop Solar in India

This guidebook analyzes India’s plans to use rooftop solar power to boost its renewable energy, explains the benefits it offers, and details why new business models and market mechanisms would drive greater adoption.

It examines India’s renewable energy targets and explains why rooftop solar generation has been slow to increase despite an enabling policy environment and attractive economics. It identifies the roles and responsibilities of various stakeholders and discusses four business models to help utilities evaluate and fine-tune their strategies. It shows why taking a targeted approach can maximize economic benefits for utilities and deliver long-term advantages for consumers.

- 60 pages, 8.5 x 11, paperback, 2022
- ISBN 9789292698256
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Installation and Operations Manual for Maldives’ Grid-Connected Rooftop Photovoltaic Systems

This manual aims to support the implementation of grid-connected rooftop photovoltaic (PV) projects in Maldives.

The manual provides information to assist utility engineers and rooftop solar service providers with the installation, operation, and maintenance of grid-connected solar PV systems, and reflects the latest industry best practices. It highlights the importance of observing safety requirements when dealing with all the elements of a new PV system.

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Energy

On the Road to Achieving Full Electrification in Sri Lanka

This study examines how Sri Lanka achieved countrywide electrification by 2016 and looks at its socioeconomic impact.

It notes that electrification helped raise living standards and triggered rapid development in rural areas, creating new investment opportunities at the national level. The study was initiated by Sri Lanka’s Ministry of Power and Renewable Energy with support from ADB.

- 84 pages, 8.5 x 11, paperback, 2023
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Strategy 2030 Energy Sector Directional Guide

Inclusive, Just, and Affordable Low-Carbon Transition in Asia and the Pacific

This Energy Sector Directional Guide provides ADB’s strategic direction for the energy sector.

This sector guide describes the context and rationale that will guide ADB’s agenda in supporting developing member countries with financing, knowledge, convening ability, and technical assistance to ensure improved coherence, relevance, efficiency, and effectiveness of ADB’s energy sector investments. The guide also outlines the priorities and focus for the energy sector in line with Strategy 2030.

This sector guide is designed to be a living document, to be updated as needed to remain relevant to the dynamic development context of Asia and the Pacific. A midterm review is to be conducted following the expected review of the Energy Policy in 2025.

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Beating the Heat: Investing in Pro-Poor Solutions for Urban Resilience

This publication examines opportunities for pursuing pro-poor urban resilience initiatives to reduce the increasing impacts of heat stress faced by urban populations in Asia and the Pacific.

Cities in the region are increasingly at risk of heat waves, which are expected to be more severe and persistent due to global warming. The urban poor are especially vulnerable to heat stress and associated health and productivity impacts as they often work outdoors and tend to live in overcrowded housing without adequate ventilation or cooling. The publication emphasizes that policies and investments to address heat stress in cities need to be based on long-term planning and actions at all scales: individual and household, neighborhood, and city.

Carbon Pricing and Fossil Fuel Subsidy Rationalization Tool Kit

This tool kit explores some of the key attributes of potential and existing emission trading systems, carbon taxes, and fossil fuel subsidies rationalization programs in Asia and the Pacific and other emerging countries.

It aims to guide policymakers in ADB’s developing member countries to effectively design, implement, and manage the interplay of carbon taxes, emission trading systems, and fossil fuel subsidies reduction programs. The tool kit provides illustrative case studies as examples of the problems governments have encountered in implementing these programs and the solutions they have found to address these issues.

Carbon Capture, Utilization, and Storage Game Changers in Asia and the Pacific: 2022 Compendium of Technologies and Enablers

Analyzing the potential of carbon capture, utilization, and storage (CCUS) to secure a low-carbon environment for Asia and the Pacific, this ADB compendium features 11 CCUS technologies and tools.

As ADB strives to facilitate this low-carbon future for the region within the next half of this century, the compendium explores how CCUS can enhance sustainable energy security and compliance with international commitments, while decarbonizing industries — without substantial disruptions to existing operations. Featuring technical, economic, and financial insights into pioneering technologies, the publication encourages collaborations between ADB members and stakeholders to nurture such urgently required innovations.

Climate Change and Earthquake Exposure in Asia and the Pacific: Assessment of Energy and Transport Infrastructure

This study analyzes the exposure of energy and transport assets in Asia and the Pacific to climate change and earthquake hazards and highlights how multi-hazard assessment can help strengthen the resilience of crucial infrastructure.

Geolocating and undertaking a multi-hazard assessment of more than 30,000 infrastructure assets, the study identifies significant risks across the region with three-quarters of the assets exposed to four or more hazards. It notes that multi-hazard assessment and an understanding of the potential impacts of these hazards need to be systematically integrated into the planning, design, and financing of infrastructure upgrades and maintenance.

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This report assesses climate finance in Asia and the Pacific and analyzes how it can be harnessed by developing member countries to expand climate action and spur low-carbon, resilient growth. Designed to help governments and development partners identify and address barriers, it offers a subregional breakdown and underscores the need for equitable access to funds to help countries meet their climate targets. It assesses financing gaps, considers how to increase investment, and outlines ways to scale up climate finance so that it reaches the countries and sectors that need it most.

114 pages, 8.5 x 11, paperback, 2023
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This report provides the latest evidence on the scale and impacts of disaster displacement in Asia and the Pacific and outlines durable solutions for prevention, response, and recovery. Globally, Asia and the Pacific is the region most affected by disaster displacement. Each year, the lives of millions of people are disrupted by disasters and the scale of displacement is increasing. This report—jointly produced by ADB and the Internal Displacement Monitoring Centre—aims to inform policy measures and practical actions to prevent, reduce, and better manage displacement risks. Among the solutions identified are opportunities to bolster community resilience and the explicit inclusion of displacement in urban planning, risk governance, and social protection.

114 pages, 8.3 x 11.7, paperback, 2022
ISBN 9789292697280
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This report provides an overview of ADB’s progress in implementing the recommendations of the Task Force on Climate-Related Financial Disclosures (TCFD) established by the G20’s Financial Stability Board. The report covers four areas: governance, strategy, risk management, and metrics and targets. It also presents proposed future actions to integrate climate-related risks and opportunities into the core of ADB’s business strategy and decisions. This report is the bank’s first disclosure under the TCFD framework.

60 pages, 8.5 x 11, paperback, 2022
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This publication outlines why post-disaster needs assessments (PDNA) should provide comprehensive details of the economic and social impacts of disasters on countries to swiftly mobilize resources and support resilient recovery. Using a theoretical case study highlighting the aftermath of an earthquake and subsequent flooding, the publication shows how the cost to property, infrastructure, and production can be calculated and built into a PDNA. It illustrates why PDNAs should consider key sectors such as health and energy, and factor the macroeconomic and personal impacts of catastrophic events into the total estimate of post-disaster recovery and reconstruction.

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Environment, Climate Change, and Disaster Risk Management

Environmental Safeguard Monitoring Field Kit
Project Implementation Directorate, Nepal

This publication is designed as a field kit to help Nepal’s Kathmandu Upatayaka Khanepani Ltd. (KUKL) follow standard environmental planning, monitoring, and reporting in its work to supply water and sanitation to the Kathmandu Valley.

Practical and detailed, the kit will support the Project Implementation Directorate of KUKL as it works to prepare the environmental safeguard documents and build structured monitoring tools to ensure sustainable infrastructure development practices. Including outlines for environmental assessments, management plans, and bidding documents, it offers readily accessible forms and templates to support overall project implementation uniformity and quality, and will serve as a useful resource for other stakeholders.

- 198 pages, 8.5 x 11, paperback, 2023
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  $41.00

Multilateral Development Bank Support for Disaster-Resilient Infrastructure Systems

This publication explores how multilateral development banks (MDBs) can help improve the resilience of infrastructure given increasing climate and disaster risks.

It highlights opportunities in three areas: risk-informed planning, financing assistance, and knowledge building through regional and global networks. Examples from around the world illustrate some of the successes that have been achieved so far. The publication draws on a literature review, insights from stakeholders in ADB developing member countries, and input from specialists in eight MDBs.

- 58 pages, 8.5 x 11, paperback, 2022
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Narrowing the Disaster Risk Protection Gap in Central Asia

This publication examines risks from flooding and earthquakes in the Central Asia Regional Economic Cooperation (CAREC) region. It assesses the protection gap and identifies ways of strengthening financing.

CAREC member countries face growing levels of disaster risk without sufficient financial protection. Regional cooperation can help narrow the protection gap and increase the financing available for quick responses to disaster events. This publication explores the current approach to disaster risk finance in each CAREC member state to identify opportunities to strengthen financing arrangements. It aims to inform the design of a regional disaster risk transfer facility.

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Policies and Investments to Address Climate Change and Air Quality in the Beijing–Tianjin–Hebei Region

This report shows how air quality in the People’s Republic of China’s fast-growing Beijing-Tianjin-Hebei industrial hub has deteriorated and presents an integrated, cost-effective model to reduce carbon emissions and other pollutants.

Analyzing the costs and benefits of different scenarios, it sets out a modeling framework and shows how adapting policies can help boost the region’s development, environment, and public well-being. It explores how increasing energy efficiency and reducing fossil fuel consumption can improve air quality and help the PRC meet its commitment to achieve carbon neutrality before 2060.

- 96 pages, 8.5 x 11, paperback, 2022
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Environment, Climate Change, and Disaster Risk Management

Road Map Update for Carbon Capture, Utilization, and Storage Demonstration and Deployment in the People’s Republic of China

This publication updates the 2015 carbon capture, utilization, and storage (CCUS) road map for the People’s Republic of China (PRC). Reflecting changes in CCUS and low-carbon development targets in the PRC since 2015, the publication highlights the role of CCUS in decarbonizing hydrogen production from fossil fuels; CCUS-readiness of the cement and iron and steel industries; recommendations on CCUS deployment under the 14th Five-Year Plan; and implications for CCUS of the PRC’s ambition to achieve carbon neutrality by 2060. It was developed by ADB in consultation with the Government of the PRC and other stakeholders.

Unlocking Islamic Climate Finance

This report analyzes how Islamic finance can be scaled up to help build urgently needed climate-resilient infrastructure in the Asia and Pacific region, and ensure its post-COVID-19 recovery is green, sustainable, and inclusive. It outlines how greening Islamic capital markets and social finance, mobilizing project finance for infrastructure, and boosting financial inclusion can play a key role in funding the climate agenda. It details the 14 ADB developing member countries with majority Muslim populations, assesses the growth of the nearly $3 trillion global Islamic finance market, and explores how its faith-based principles support the transition to a green agenda.

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Asia Bond Monitor
September 2023
This edition shows how a modest improvement in economic fundamentals has buoyed East Asia’s local currency bond markets, but potential renewed increases in inflation and further interest rate hikes could pose risks for the region’s borrowers.

Covering the Association of Southeast Asian Nations (ASEAN), the People’s Republic of China, Hong Kong, China, and the Republic of Korea, the report notes that positive investment sentiment supported a narrowing of risk premiums, a rally in equity markets, and net foreign portfolio inflows. However, interest rates in the region remained elevated, partly due to a rise in bond yields in major advanced economies. Higher borrowing costs have contributed to debt stress and bond defaults in some markets in the region over the past few months.

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Asia Bond Monitor
June 2023
This edition presents recent developments in emerging East Asian local currency bond markets and features a special section about how increased climate risk awareness can influence investors’ trading decisions.

Bond yields in emerging East Asia declined from March to May amid easing inflationary pressures in the region and slower monetary tightening in the United States. The region’s local currency bond stock grew 9.1% from a year earlier to $23.8 trillion at the end of March. The increase was largely driven by governments front-loading debt issuance to finance programs to support economic recovery. Corporate bond issuance remained moderate, partly due to higher interest rates.

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March 2023
This edition notes slowing growth in the last quarter of 2022 in emerging East Asia’s local currency (LCY) bond market, though aggregate issuance of LCY bonds by these economies reached a record high in 2022.

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This publication shares the results of a survey to help identify drivers, impediments, and priorities for Indonesia’s sustainable finance market to inform support for its development.

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It presents the results of a survey to help identify drivers, impediments, and development priorities for Cambodia’s sustainable finance market. The findings and insights presented in this publication are intended to inform how ADB and other partners could further support the market’s development.

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Green Bond Market Survey for the Lao People’s Democratic Republic
Insights on the Perspectives of Institutional Investors and Underwriters

This publication draws on findings from a survey on the green bond market in the Lao People’s Democratic Republic to provide insights on what support is needed to further develop the country’s sustainable finance market.

The survey assessed the interest of institutional investors in green bond issuances in the Lao PDR. It helped identify drivers and impediments for the development of the country’s sustainable finance market as well as priority areas in which ADB and other development partners could provide support.

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Drawing on a decade of surveys, this report discusses trade finance trends and identifies how access to trade finance can become more inclusive.

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It outlines the need to improve education about menstruation, eliminate stigma and discrimination, and boost access to sanitation facilities to support inclusive development and economic growth. It identifies how project design and implementation can immediately strengthen menstrual health. While the guide is intended to inform projects supported by ADB, it will also be relevant to other urban development and water, sanitation, and hygiene interventions.

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Explaining how GESI strategies can help sector agencies tackle the barriers women and vulnerable groups face, it offers tips on how to adopt participatory processes to help develop and implement inclusive frameworks. It explains why sector agencies need to adapt strategies to their local norms and practices, allocate budgets, and adopt institutional policies to ensure GESI is effectively mainstreamed into organizations.

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Framework for Integrating Gender Equality and Social Inclusion in the Asian Development Bank’s South Asia Operations

This framework outlines how to integrate gender equality and social inclusion (GESI) into ADB’s operations in South Asia to help close the gender gap, combat exclusion, and bolster equitable economic growth.

It highlights the experience of women and disadvantaged groups and assesses the impact of pervasive gender inequality and social exclusion. It includes practical guides and tools that can be integrated throughout project design and implementation. It underscores the need to improve data collection showing how women and vulnerable groups are excluded and increase financial and technical support to better target inclusive and sustainable development.

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Greater Mekong Subregion Gender Strategy
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The six GMS countries share common challenges and issues that prevent women from fully benefiting from economic opportunities. Many of these challenges have been further exacerbated by the COVID-19 pandemic. The strategy identifies strategic directions and key entry points to mainstream gender across all operational areas of the GMS Economic Cooperation Program. It has been designed to add value to the GMS Program Strategic Framework 2030 and to complement national initiatives of the GMS countries to bolster gender equality.

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For ADB members in Asia and the Pacific, stronger tax systems are now more important than ever—to boost revenues enabling recovery from the economic shocks of COVID-19, and to reinforce implementation of the SDGs. Using comparative data up to the fiscal year 2020, and drawing from the International Survey on Revenue Administration (ISORA 2021), this sixth edition in the series analyzes the administrative setups and performance of revenue bodies in 40 economies across the region—to help governments and officials identify promising options for building more efficient, inclusive tax systems.

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Focusing on countries including Armenia, Mongolia, and the Philippines, it offers a breakdown of relevant international standards and details challenges related to accurate data verification, collection, and disclosure. It highlights best practices, provides practical recommendations, and shows why a multi-pronged approach to cross-checking ownership information can help reduce money laundering, terrorism financing, tax evasion, and other economic crimes.

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It identifies climate-related risks and assesses policy mechanisms that could improve the utilities’ resiliency and sustainability. The publication shows how commercializing and partnering with the private sector is helping SOEs to respond to climate change and facilitate inclusive economic growth. It is the seventh in a series of comparative studies of SOEs in the Pacific.

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For tackling complex global challenges, this publication advises how a Gateway Process (GP) can help ADB’s developing member countries channel scarce public resources into viable, sustainable, efficient infrastructure investments.

Supporting ministries of finance and related agencies, the publication explains how GPs can enhance the preparation, procurement, and execution of public–private partnership projects, as well as traditional public investment projects. To advance the environmental, social, and fiscal priorities of diverse economies and build institutional capacities, the publication describes an adjustable GP model—allowing policymakers to develop bespoke GPs within broader public investment management strategies.

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Since 2002, ADB has worked with the Government of Bangladesh on expanding the Urban Governance and Infrastructure Improvement Project (UGIIP), to revitalize 96 of the country’s 328 important secondary towns—pourashavas. Advancing Bangladesh’s urban development through performance-based infrastructure financing for pourashavas improving their governance, UGIIP has transformed individual lives and whole communities—with livelihood training, inclusive organizations for better civic management, and new infrastructure creating healthier, sustainable environments for vulnerable residents.

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Acting as a diagnostic to help inform the government’s SOE reform agenda, the report emphasizes the need to strengthen governance and refine incentives. Explaining how SOEs have the potential to help solve core challenges around building infrastructure or tackling climate change, it shows how strengthening SOEs through targeted measures can ensure they better support Indonesia’s pandemic recovery and drive stronger economic growth.

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Health Security Interventions for COVID-19 Response

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Public–Private Partnership Monitor

Bangladesh

This publication contains a detailed overview of Bangladesh’s public–private partnership (PPP) landscape, assesses its progress, and explains how well-structured deals can help climate-proof its infrastructure and maintain growth.

Designed as a one-stop source of information on Bangladesh’s relatively mature PPP sector, it assesses over 500 qualitative and quantitative indicators, and shows how strengthening institutional frameworks has encouraged investments in core sectors such as ports, energy, and transportation. It explores how Bangladesh now needs to ramp up regulation and tighten contractual frameworks to generate more long-term financing and fill the funding gap it faces as demand for climate-resilient infrastructure rises.

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Kazakhstan

Exploring the public–private partnership (PPP) environment in Kazakhstan, this report assesses the country’s progress in creating better conditions for PPPs, to increase its infrastructure funding and improve service delivery.

Consolidating data from leading financial and legal experts, this detailed review includes more than 500 qualitative and quantitative indicators profiling Kazakhstan’s national PPP landscape, covers eight infrastructure sectors, and includes local government projects. As the COVID-19 pandemic has driven social infrastructure to the forefront of policy and planning, this edition also focuses on health care, education, and affordable housing.

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BIMSTEC Trade Facilitation Strategic Framework 2030
This report outlines nontariff barriers to trade between BIMSTEC subregion countries and shows how a structured approach centered on boosting compliance, harnessing technology, and improving infrastructure can bolster intraregional trade.

It gives a rundown of the trade infrastructure and regulations of each member country—Bangladesh, Bhutan, India, Myanmar, Nepal, Sri Lanka, and Thailand—outlines the constraints each faces, and details progress made to date. Explaining how the region is recovering from the pandemic, it shows how factors such as faster clearing, stronger mutual agreements, and greater automation can streamline trade between the countries and spur economic growth.

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CAREC 2030: Supporting Regional Actions to Address Climate Change
A Scoping Study

This publication presents a comprehensive overview of the potential impact of climate change on Central Asia Regional Economic Cooperation (CAREC) member countries. It assesses and recommends how CAREC member countries can collaborate to address climate change issues through regional cooperation.

The report’s overarching conclusion is that CAREC has a unique and urgent opportunity to chart a course of proactive, systematic, and strategic engagement in supporting its member countries in reinforcing, modifying, and implementing existing national strategies on climate change mitigation and adaptation, and in developing a range of regional actions in response to the regional nature of many climate change impacts and solutions.

Collective Investment Scheme Transactions in ASEAN+3
Benchmark Product and Market Infrastructure Design

This report explores how the central securities depository and real-time gross settlement (CSD-RTGS) linkage model could be applied to collective investment scheme (CIS) passporting frameworks in Asia to enhance post-trade efficiency.

In Asia, there are a number of multilateral CIS passporting frameworks, but little attention has been given to how delivery versus payment settlements can be facilitated under such frameworks. The report finds that the CSD-RTGS linkage model has considerable potential to be applied in Asia as a settlement engine for other cross-border financial instruments. It outlines how this can be achieved by interlinking the region’s CIS central platforms and delivery versus payment settlements infrastructure under the CSD-RTGS model.

Facilitating Power Trade in the Greater Mekong Subregion
Establishing and Implementing a Regional Grid Code

This report explains the complex challenges facing the six countries in the renewables-rich Greater Mekong Subregion (GMS) as they work to implement a comprehensive framework to enable regional electricity power trading.

Against the backdrop of energy market volatility, it details how ADB is helping high-voltage electricity network operators reach a deal on interconnections which could unlock extensive economic benefits for each GMS country.

Acknowledging a transparent power-sharing regime is still some way off, it provides a road map to help countries overcome infrastructural challenges and political concerns to build a fully synchronized GMS transmission network.

CAREC Energy Outlook 2030

This report analyzes future energy market options for Central Asia Regional Economic Cooperation (CAREC) program members to help facilitate sustainable energy infrastructure investment.

The report provides forecasts at individual country and regional levels. It aims to equip investors and policymakers with insights on regional trends to help identify potential investment opportunities that will improve energy services and reduce carbon emissions across CAREC countries. It includes energy supply and demand scenarios, assessments of innovative technologies, estimates of investment needs in the energy sector, and possible trajectories for carbon emissions.

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Financial Digitalization and Its Implications for ASEAN+3 Regional Financial Stability
This publication explores how digitalization is shaking up the finance industry in ASEAN+3 economies, outlines risks and opportunities, and suggests ways of protecting regional financial stability.

The ASEAN+3 region—members of the Association of Southeast Asian Nations plus the People’s Republic of China, Japan, and the Republic of Korea—is a global leader in digital financial services. Amid accelerating digitalization and expanding cross-border banking and payments, this publication emphasizes the need for collaboration and explores how governments can reduce risk and build regional safety nets.

- 66 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292700102
- $29.00

Integrated Approach to Trade and Transport Facilitation
Measuring Readiness for Sustainable, Inclusive, and Resilient Trade
To promote smoother flows of goods across borders while reducing trade costs, this report explores an integrated approach to facilitating trade and transport across Asia and the Pacific for better engagement in value chains.

The report examines the current state of trade and transport facilitation, analyzes gaps in the available guidance, and provides strategic recommendations. It includes a framework for the assessment of trade readiness at national and subnational levels and illustrates its implementation through case studies of Cambodia and Thailand. The report aims to help governments boost the region’s recovery from COVID-19 disruption by making cross-border trading and transport arrangements more efficient and more sustainable, inclusive, and equitable.

- 102 pages, 8.5 x 11, paperback, 2022
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Leveraging Benefits of Regional Economic Integration
The Lao People’s Democratic Republic and the Greater Mekong Subregion
This report shows how the Lao People’s Democratic Republic (Lao PDR) can leverage its regional position to boost trade, increase agriculture, and harness the power of its cities to promote inclusive and equitable growth.

Analyzing the Lao PDR’s production and trading structure, it details the Greater Mekong Subregion’s plan to improve competitiveness, community, and connectivity in order to converge income and living standards between members. Outlining the need for structural transformation, it discusses the potential for the Lao PDR to upgrade its value chain positioning, diversify its industries, and capitalize on regional cooperation to achieve its development targets.

- 60 pages, 8.5 x 11, paperback, 2022
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- $29.00

Leveraging Thematic Circuits for BIMSTEC Tourism Development
This report shows how countries in the BIMSTEC subregion can work together to rebuild their pandemic-battered travel industries and create intraregional thematic tour packages to boost visitor numbers and support sustainable development.

It lays out comprehensive action plans involving each member country—Bangladesh, Bhutan, India, Myanmar, Nepal, Sri Lanka, and Thailand—and highlights the potential of cross-border tourism circuits based on themes such as wildlife, trekking, or religion. It explains the potential to grow intraregional tourism; use public–private partnerships; and harmonize infrastructure, connectivity, and marketing to develop seamless travel between member countries and fast-track their economic recovery.

- 168 pages, 8.5 x 11, paperback, 2022
- ISBN 9789292699154
- $39.00
Narrowing the Development Gap
Follow-Up Monitor of the ASEAN Framework for Equitable Economic Development

This report uses a broad range of indicators to assess the individual and collective development progress made by the Association of Southeast Asian Nations (ASEAN).

Building on a previous study released in 2014, it assesses 39 indicators that consider dimensions such as overall human development, gender equality, climate change, and living conditions. The report intends to help policymakers pinpoint priority development interventions and to align strategies to support regional recovery from the COVID-19 pandemic. It highlights the need for the 10 ASEAN member states to increase investments in areas such as skills development, education, health, and nutrition.

66 pages, 8.5 x 11, paperback, 2023
ISBN 9789292701611
$29.00

Pacific Economic Monitor
August 2022: Financing Resilience to Mitigate the Pacific’s Climate Vulnerability

The Pacific region is expected to grow by 4.7% in 2022 and 5.4% in 2023 as most economies emerge from the worst of the pandemic-induced downturn.

This issue of the Pacific Economic Monitor focuses on building and financing resilience to climate change and disasters. It also explores the impacts on the region of the Russian invasion of Ukraine, such as higher commodity prices.

48 pages, 8.5 x 11, paperback, 2022
ISBN 9789292696696
ISSN 2521-6066
$27.00

Pacific Economic Monitor
August 2023: COVID-19 and the Pacific Three Years On

Pacific economies are bouncing back as tourism recovers and infrastructure projects resume, but inflationary pressures and vulnerability to natural hazards remain downside risks.

This edition of the Pacific Economic Monitor tracks the rebound of some tourism-dependent economies; explores new opportunities from agriculture, digitalization, and fisheries; and analyzes ways to mitigate fiscal risks and support sustainable economic growth. It highlights how policies can better support women entrepreneurs and how strengthening fiscal reserves can help countries recover more quickly from shocks.

52 pages, 8.5 x 11, paperback, 2023
ISBN 9789292702700
ISSN 2521-6066
$28.00

Pacific Economic Monitor
December 2022: The Future of Social Protection in the Pacific

This issue explores how Pacific developing member countries can strengthen their post-pandemic social protection systems to help address long-standing development concerns and boost resilience to further shocks.

It assesses individual countries’ economies and outlines ways they could improve their social protection systems, despite depleted resources. Exploring megatrends facing the subregion, including population ageing and migration, it shows how investing in universal social protection policies can have a long-term impact on reducing poverty, vulnerability, and social exclusion.

52 pages, 8.5 x 11, paperback, 2022
ISBN 9789292699383
ISSN 2521-6066
$28.00
Policy Actions for COVID-19 Economic Recovery
A Compendium of Policy Briefs, Volume 2

The Policy Actions for COVID-19 Economic Recovery (PACER) Dialogues was launched in June 2020 as the coronavirus disease (COVID-19) pandemic accelerated around the world.

The PACER Dialogues share cutting-edge knowledge and best practices to help countries in Southeast Asia and the People’s Republic of China strengthen cooperation to mitigate the devastating effects of COVID-19 and accelerate their economic recovery. This second compendium of nine policy briefs summarizes the discussions, recommendations, and actionable insights from the PACER Dialogues held from February 2021 to July 2022.

- 80 pages, 8.5 x 11, paperback, 2023
  ISBN 9789292702151
  $30.00

Progress in Trade Facilitation in CAREC Countries
A 10-Year Corridor Performance Measurement and Monitoring Perspective

This report discusses progress made by the Central Asia Regional Economic Cooperation (CAREC) Program’s trade facilitation efforts from 2010 to 2020 and evaluates the efficiency of cross-border trade across six CAREC transport corridors.

Using the results of the Corridor Performance Measurement and Monitoring (CPMM) tool, the publication outlines the disruption caused by COVID-19 and details steps by the 11 CAREC member countries to facilitate trade, bolster cooperation, and boost connectivity. Analyzing outstanding challenges and opportunities, it prescribes possible actions to remove important structural barriers to enable the efficient flow of goods and unlock growth for the region.

- 90 pages, 8.5 x 11, paperback, 2022
  ISBN 9789292698546
  $31.00

Reinvigorating Financing Approaches for Sustainable and Resilient Infrastructure in ASEAN+3

Infrastructure in the region of the Association of Southeast Asian Nations (ASEAN) and the People’s Republic of China, Japan, and the Republic of Korea (collectively known as ASEAN+3) will continue to be a key driver of economic development as its members work toward addressing the underinvestment in health care, education, and digital and social infrastructure, as exposed by the COVID-19 pandemic.

The ASEAN+3 region must also deepen investments in renewable energy and climate-resilient infrastructure to support a fair, affordable, and secure energy transition and address the effects of climate change. However, traditional sources of government financing alone are insufficient to meet the widening demand for infrastructure financing. This report presents a practical tool kit of ways to merge public, private, institutional, and other forms of capital to deliver resilient, sustainable, and future-ready infrastructure in the ASEAN+3 region. It provides companies, investors, and policymakers a range of innovative financing models, along with critical success factors based on actual case studies from within and outside the region, that can be adapted, replicated, and upscaled for implementation in developing Asia.

- 130 pages, 8.5 x 11, paperback, 2023
  ISBN 9789292701260
  $35.00
Focusing on Indonesia's economy, this report assesses five economic corridors within the Indonesia–Malaysia–Thailand Growth Triangle (IMT-GT) and explores ways to boost their development, as well as potential advantages of a new, sixth corridor.

The IMT-GT comprises five economic corridors that are key geographic zones for its subregional economic cooperation. Analyzing data on physical connectivity, cross-border trade, and value chains—in the context of Indonesia's development strategies—this publication reviews the four economic corridors directly connecting to Sumatera. The report reveals where existing corridors could be reconfigured, and how a sixth economic corridor could also benefit additional Indonesian provinces.

Review and Assessment of the Indonesia–Malaysia–Thailand Growth Triangle Economic Corridors Indonesia Country Report

Review and Assessment of the Indonesia–Malaysia–Thailand Growth Triangle Economic Corridors Malaysia Country Report

Review and Assessment of the Indonesia–Malaysia–Thailand Growth Triangle Economic Corridors Thailand Country Report

Review and Assessment of the Indonesia–Malaysia–Thailand Growth Triangle Economic Corridors Integrative Report

In the context of Thailand’s economy, this report reviews economic corridors under the Indonesia–Malaysia–Thailand Growth Triangle (IMT-GT) and identifies opportunities for their further development.

The IMT-GT comprises five priority economic corridors that are key geographic areas for subregional economic cooperation. A review and assessment of these economic corridors was conducted to evaluate the status of infrastructure connectivity, impacts on cross-border trade, and implications for value chains. This Thailand country report focuses on the three economic corridors that directly connect to southern Thailand in the context of the country’s development strategies. The report discusses how the existing corridors could be reconfigured and proposes the route for a new corridor that will involve additional provinces in southern Thailand.

Review and Assessment of the Indonesia–Malaysia–Thailand Growth Triangle Economic Corridors Integrative Report

Analyzing physical connectivity and cross-border trade across five economic corridors in the Indonesia–Malaysia–Thailand Growth Triangle (IMT-GT), this report reveals how to boost their development, while also mapping a new corridor.

Proposing innovative ways to redraw and enlarge economic corridors across the IMT-GT, this wide-ranging study examines their actual and potential impacts on major value chains. The publication also includes details of practical steps to boost subregional collaboration in optimizing all three countries’ economic corridors.

For more information on ADB publications, visit www.adb.org/publications
Regional Cooperation and Integration

Road Funds and Road User Charges in the CAREC Region
This publication explores how roads are financed in five Central Asia Regional Economic Cooperation (CAREC) program countries and outlines lessons and best practices to help build a robust road network throughout the region.

The publication details how road funds are managed in Azerbaijan, the Kyrgyz Republic, Mongolia, Pakistan, and Uzbekistan, and explains how earmarked road user charges help finance maintenance and repair. It recommends countries create road asset management systems to prioritize roads with the highest economic returns, boost data collection, and increase the efficiency and transparency of road fund financing.

114 pages, 8.5 x 11, paperback, 2022
ISBN 9789292699727
$34.00

The Developer’s Guide to Planning and Designing Logistics Centers in CAREC Countries
This guide provides advice on setting up logistics centers in Central Asia Regional Economic Cooperation (CAREC) member countries to support trade.

A logistics center is a complex specifically designed to accommodate warehouses, transport facilities, and associated services. This guide examines how to design, establish, and operate such centers, and what policies can support them. It looks at the potential impacts of logistics centers, and at related trends, opportunities, and challenges in Central Asia.

78 pages, 8.5 x 11, paperback, 2023
ISBN 9789292701208
$30.00

Special Economic Zones for Shared Prosperity
Brunei Darussalam–Indonesia–Malaysia–Philippines East ASEAN Growth Area
This publication explores how Brunei Darussalam, Indonesia, Malaysia, and the Philippines can bolster cooperation in their special economic zones (SEZ) to spur sustainable growth.

It maps out and assesses the economic performance of SEZs across the Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area and highlights challenges they face. These challenges include growing competition for foreign investment, international trade disputes, and digital transformation. The publication emphasizes the need for policymakers and stakeholders to intensify strategic collaboration to make their SEZs more competitive. Against the backdrop of COVID-19, it outlines practical steps to increase the role of SEZs in boosting trade, creating jobs, and building economic resilience across the four countries.

166 pages, 8.5 x 11, paperback, 2022
ISBN 9789292697822
$38.00

Transforming Bangladesh’s Participation in Trade and Global Value Chains
This publication highlights how Bangladesh can diversify its participation in trade and global value chains to help promote economic growth.

Textiles and textile products dominate Bangladesh’s exports, but such concentration poses risks to the economy. This publication explores how the country can build on its recent economic success by unlocking productivity gains from technology adoption, narrowing the digital divide, and expanding its participation in global value chains. It identifies high-potential industries with deeper domestic linkages that offer opportunities to broaden the base of economic growth. It is published jointly with the Islamic Development Bank Institute.

106 pages, 8.5 x 11, paperback, 2023
ISBN 9789292701116
$33.00
Social Development and Poverty

Building Resilience of the Urban Poor
Recommendations for Systemic Change

This report explains how rising climate and disaster risk can increase the vulnerability of urban poor people in the Asia and Pacific region and how engendering systemic change can strengthen their resilience.

The publication emphasizes the need to put them at the center of decision-making and for targeted actions to tackle the drivers of vulnerability. It shows why households and cities are key entry points for the investment and intervention needed to cut risk and improve adaptation. Urging stronger community-level infrastructure, social protection, and urban planning, it underscores how governments can create enabling environments that help build a more resilient future.

The report includes recommendations for action, including:

- Put urban poor at the center of decision-making.
- Take targeted actions to tackle drivers of vulnerability.
- Strengthen community-level infrastructure.
- Enhance social protection programs.
- Improve urban planning.

The report is available in paperback format and can be purchased for $28.00.

Regional Well-Being across Kazakhstan
Harnessing Survey Data for Inclusive Development

This publication examines well-being across Kazakhstan’s regions. It suggests how a deeper understanding of regional differences can help policymakers tailor interventions and promote more equitable development.

The publication shares findings from a study that used data from a 2022 survey of well-being across Kazakhstan to create two indices. One index measures people’s subjective well-being and the other combines perceptions data with objective socioeconomic data to build a broader picture of well-being. The authors analyze regions’ index scores and suggest how policymakers can use an understanding of regional differences in well-being to contribute to more equitable, inclusive, and sustainable development in Kazakhstan.

The report is available in paperback format and can be purchased for $29.00.

Estimating the Job Creation Impact of Development Assistance

This publication shares findings on how to better estimate the impact of development assistance on job creation.

It shares findings from a study that used input–output and computable general equilibrium models to customize estimation methods to improve jobs impact assessments. The study used 2010–2019 data on ADB operations in Fiji, Indonesia, and Thailand. Its findings suggest that simpler input–output models may best suit projects that support substantial local purchases of non-construction capital goods and services. More comprehensive and data-intensive computable general equilibrium models can help capture the broad impact of programmatic policy support and large-scale projects.

The report is available in paperback format and can be purchased for $30.00.

The COVID-19 Food Relief Program in Nepal
Assessment and Lessons for the Future

This report assesses relief programs established by Nepal during its 2020 COVID-19 lockdown to mitigate food insecurity among vulnerable groups, analyzes their effectiveness, and recommends ways to make them more responsive and resilient.

Outlining how Nepal strategically engaged the private sector, it explains the process of selecting eligible households, the challenges of food distribution, and shows how the program addressed issues such as gender and inclusion. It makes a series of recommendations including strengthening local capacity, harnessing data to identify vulnerable groups, and implementing disaster response mechanisms to help Nepal better manage future crises.

The report is available in paperback format and can be purchased for $30.00.

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The Social Protection Indicator for Asia
Tracking Developments in Social Protection
This report assesses social protection measures in Asia, shows how they help tackle crises such as COVID-19, and outlines the need for more inclusive, shock-responsive policies to cut poverty and spur equitable development.

Centered around ADB’s Social Protection Indicator, it assesses data from 26 economies to show how measures are evolving to provide increased support and opportunities for poor people, women, and people with disabilities. Explaining why the pandemic made many more vulnerable, it shows how harnessing digital technology can help promote gender equality and increase the resilience of poor people in the region as new risks and stressors loom.

184 pages, 8.5 x 11, paperback, 2022
ISBN 9789292699277
$40.00

The Social Protection Indicator for the Pacific
Tracking Developments in Social Protection
This report presents an analysis of 2018 social protection data from ADB’s 14 Pacific developing member countries.

It uses the bank’s Social Protection Indicator to assess the level of resources invested in social protection, the extent of coverage, and the benefit levels of social protection programs. Further data disaggregation provides the distribution of social protection expenditures in relation to poverty, gender, and people with disabilities. The report identifies measures adopted in response to the COVID-19 pandemic and outlines future directions for social protection in the Pacific region.

140 pages, 8.5 x 11, paperback, 2022
ISBN 9789292699956
$36.00

Developing Airport Systems in Asian Cities
Spatial Characteristics, Economic Effects, and Policy Implications
This report reviews airport system development in Asian megacities and provides policy recommendations to support cities’ economic competitiveness, growth, and sustainability.

The report looks at how airport system development can affect cities’ spatial configuration and economic productivity, and draws on case studies from Indonesia, Japan, the People’s Republic of China, the Philippines, and Viet Nam. It assesses multi-airport formations, airport relocation, ground transportation, and land planning. The report highlights the importance of multilevel governance in ensuring the development of dynamic airport systems that support the growth and sustainability of the region’s megacities.

150 pages, 8.5 x 11, paperback, 2022
ISBN 9789292699123
$37.00

Electric Motorcycle Charging Infrastructure Road Map for Indonesia
This report examines how Indonesia can spur a shift to electric motorcycles by developing its motorcycle charging infrastructure.

Motorcycles are a major component of road transport in Indonesia with more than 120 million estimated to be in use. While the number of motorcycles operating in the country has steadily grown in recent years, the proportion of electric motorcycles remains very low. A shift away from fossil fuel-based motorcycles will provide considerable benefits for Indonesia by reducing air and noise pollution, greenhouse gas emissions, and reliance on fuel imports. The report draws on best practices from other countries to provide a road map and policy recommendations for Indonesia to develop its motorcycle charging infrastructure.

128 pages, 8.5 x 11, paperback, 2022
ISBN 9789292694746
$35.00
Informal Services in Asian Cities
Lessons for Urban Planning and Management from the COVID-19 Pandemic

This book explores urban informality in Asian cities and looks at how the informal sector’s contribution to inclusive and sustainable growth can be enhanced.

While supporting the livelihoods of most of the developing world’s urban poor people, the informal sector also deprives them of basic services and social protection. Rendered vulnerable to socioeconomic threats, people in the urban informal sector have suffered disproportionately during the COVID-19 pandemic and face a highly uncertain future. The book explores informality’s forms and constraints in Asian cities. It describes the pandemic’s effects on the informal sector and how leveraging informal services can enable urban resilience. Drawing on interdisciplinary research, the book illustrates the transformative potential of urban planning and governance that addresses informality. It also details measures that could boost the informal sector’s inclusive and sustainable growth potential.

416 pages, 6 x 9, paperback, 2022
ISBN 9789292697167
$50.00

Socioeconomic Surveys for Urban Development and Water Projects
A Guidebook

This guidebook provides practical tips and resources for conducting quality socioeconomic surveys to enhance the effectiveness of urban development and water projects.

It explains the importance of high-quality socioeconomic surveys to strengthen project design, ensure robust due diligence, and inform evidence-based policies. Focusing on urban development and water projects, the guidebook discusses common mistakes made with socioeconomic surveys and provides good practices for implementing high quality face-to-face and digital surveys. It includes a standardized set of annotated questionnaires that consist of basic questions as well as expanded questions that enable a more robust understanding of project impacts.

78 pages, 6 x 9, paperback, 2022
ISBN 9789292697860
$28.00

Uniquely Urban Case Studies in Innovative Urban Development

This report presents case studies that highlight how ADB’s teams are working together to design innovative urban projects across the Asia and Pacific region that leverage its value-added services and support sustainable economic growth.

Based on interviews with teams in countries including Mongolia, India, and Uzbekistan, the report explores the development challenges they faced. It shows how they built consensus internally and with government and private sector clients to launch programs. Explaining how lending teams are collaborating to devise solutions, it delves into ADB projects in sectors including housing, green infrastructure, and tourism, that are helping make cities more resilient.

106 pages, 8.5 x 11, paperback, 2023
ISBN 9789292699666
$33.00

Financial Reporting and Auditing in Sovereign Operations
Technical Guidance Note

This technical guidance note lays out the requirements for presenting, auditing, submitting, and publicly disclosing financial reports for sovereign operations financed by ADB in the Asia and Pacific region.

It highlights why robust financial reporting, auditing, management, and monitoring of sovereign operations funded or administered by ADB is essential to ensure they comply with its mandate. Stressing the importance of strong borrower governance, it emphasizes how timely reporting and auditing contributes to ADB’s broader objectives of poverty reduction, inclusive growth, environmental sustainability, and regional integration.

50 pages, 6 x 9, paperback, 2022
ISBN 9789292698195
$27.00

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Good Practice Note on Addressing Sexual Exploitation, Abuse, and Harassment in ADB-Financed Projects with Civil Works

Designed to identify and tackle sexual exploitation, abuse, and harassment (SEAH) in ADB-financed projects with civil works, this Good Practice Note sets out recommendations to prevent, mitigate, and manage SEAH risks in the workplace and project communities.

This document defines SEAH and outlines how to prevent and respond to SEAH risks in the workplace and communities in the context of projects with civil works. It provides recommendations and sets out roles and responsibilities for ADB and project partners in addressing SEAH risks throughout the project cycle and responding to incidences of SEAH should they occur.

120 pages, 8.5 x 11, paperback, 2023
ISBN 9789292700799
$35.00

Guidance Note on State-Owned Enterprise Reform for Nonsovereign and One ADB Projects

Under Strategy 2030, ADB is committed to state-owned enterprise (SOE) reform in its developing member countries (DMCs).

The publication reviews the significance of SOEs in Asia and the Pacific, the role of SOE reform in ADB’s strategy, and related requirements for nonsovereign and One ADB projects. Nonsovereign financing for SOEs can help reduce the burden of sovereign debt and mobilize new funding for vital investments, including climate change mitigation. Designed to guide ADB staff in their work with SOEs through sovereign projects, policy-based loans, and technical assistance, this publication may also be of use to DMC officials and SOE boards and management.

42 pages, 8.5 x 11, paperback, 2022
ISBN 9789292698225
$27.00

Integrity Risks and Red Flags in Agriculture, Natural Resources, and Rural Development Projects

This publication shares lessons on reducing integrity risks in agriculture, natural resources, and rural development projects. It draws on reviews of 14 projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

30 pages, 8.5 x 11, paperback, 2023
ISBN 9789292699918
$26.00

Integrity Risks and Red Flags in Education Projects

This publication shares lessons on reducing integrity risks in projects in the education sector. It draws on reviews of 10 projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

28 pages, 8.5 x 11, paperback, 2023
ISBN 9789292698958
$26.00

For more information on ADB publications, visit www.adb.org/publications
Integrity Risks and Red Flags in Energy Projects

This publication shares lessons on reducing integrity risks in projects in the energy sector. It draws on reviews of six projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

- 24 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292699932
- $26.00

Integrity Risks and Red Flags in Transport Projects

This publication shares lessons on reducing integrity risks in projects in the transport sector. It draws on reviews of 31 projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

- 28 pages, 8.5 x 11, paperback, 2023
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- $26.00

Integrity Risks and Red Flags in Water Projects

This publication shares lessons on reducing integrity risks in projects in the water sector. It draws on reviews of 12 projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

- 30 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292699871
- $26.00

Integrity Risks and Red Flags in Health Projects

This publication shares lessons on reducing integrity risks in projects in the health sector. It draws on reviews of seven projects that were financed by ADB.

The publication outlines how to identify and address control weaknesses that give rise to integrity risks in procurement, contract and asset management, and financial management. It aims to help stakeholders and those engaged in designing and implementing development projects learn from past vulnerabilities and effectively mitigate integrity risks. The publication is part of a series from ADB’s Office of Anticorruption and Integrity that shares insights from reviews of work in various sectors.

- 26 pages, 8.5 x 11, paperback, 2023
- ISBN 9789292699987
- $26.00
Other ADB Publications

Working Together for Development Results
Lessons from ADB and Civil Society Organization Engagement in South Asia

This publication shows how ADB continues to explore new ways to deepen its relationship with civil society organizations (CSOs) and increase the impact of its development projects in South Asia.

Drawing on comprehensive data, it emphasizes how meaningful CSO involvement throughout the life cycle of a development project helps ensure ADB's schemes are more organized and better designed to generate positive outcomes. Underlining the value of meaningful CSO engagement, the publication calls for empowering civil society to harness their specialist knowledge and engage them in policy dialogue that can help build a resilient future in Asia and the Pacific.

- 84 pages, 8.5 x 11, paperback, 2022
- ISBN 9789292698515
- $31.00

How can teachers prepare for ChatGPT?
Why are we having these brutal heat waves?
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