THAILAND COUNTRY PARTNERSHIP STRATEGY 2021-2025


THAILAND VISION FOR 2037

Thailandwillbedevelopedcountrywithsecurity,prosperityandsustainabilityinaccordancewiththeSufficiencyEconomyPhilosophyby2037.

THAILAND AT A GLANCE

2019

$2,760

GNI per capita in 2019

$436.6 billion

Gross domestic product in 2019

KEY IMPEDIMENTS TO INCLUSIVE AND SUSTAINABLE GROWTH

Challenges and Constraints

• Low birth rate
• Declining youth workforce
• Aging society
• Education system does not match industry demand

Barriers

• Unsustainable growth due to
uncontrolled pollution and climate change
• Low birth rate

Resolution

• Strengthen educational system and
industry
• Address constraints

OBJECTIVE 1

Competitiveness and Connectivity
Supportnext-generationinfrastructureandguaranteeefficienttransportation

Crosscutting Themes

• Business environment, investment
guidelines, and regulations

OBJECTIVE 2

Resilience and Sustainability
Supportresilientdevelopmentandsecureenvironment
toensureadequatefoodsecurity

Crosscutting Themes

• Value chain development and
circular bioeconomy

Strategic Initiatives

Thailand'sNationalStrategy2018-2037Objectives:SECURITY,PROSPERITY,ANDSUSTAINABILITY

THAILAND'S INDUSTRY 4.0

NEW ENGINES OF GROWTH

E-CURVE

• Smart Generation Automation
• Smart Biotechnology
• Pollution- and Climate-Resistant Transport
• Agriculture and Bioeconomy

NEW S-CURVE

• Robotic
• Digital Hub

PRIORITIES FOR INNOVATION

Smart Cluster

• Food for the Future
• Agriculture and Biotechnology

• Affluent, Medical, and Wellness Tourism

• Smart Electronics
• Next-Generation Automotive

COUNTRY KNOWLEDGE PLAN

Work with the government to
address constraints to promote
collective development

THAILAND HISTORY

Thailand achieved upper middle income status in 2019. Its gross national income (GNI) per capita amounted to $2,760 in 2019. Growth was particularly prominent in manufacturing, construction, property, finance, banking, and insurance in South East Asia. As a result, Thailand achieves an important role in regional cooperation given its strategic location, rivers, sea, and provincial market connectivity. Thailand achieves high in the trend of the Development Banks, and achieves Millennium Development Goals in eliminating extreme poverty.

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